# ALAMEDA UNIFIED SCHOOL DISTRICT Excellence & Equity For All Students

	Professional Services Agreement						
TI.:.	A	tis and and into hoters and he Alemada Maissad Sahad District (AMSD) and CPRS					
		t is entered into between the Alameda Unified School District (AUSD) and CPRS					
		R). AUSD is authorized by Government Code Section 53060 to contract for the furnishing of special services and					
		cial, economic, account, engineering, legal, and administrative matters with persons specially trained, experienced, and					
		erform such services. CONTRACTOR is specially trained, experienced, and competent to provide such services. The					
parti	ies agree as	follows:					
1.	Sarvinas T	Γhe CONTRACTOR shall provide the following services:					
1.							
		cal audit of AUSD's fixed assets September/October 2019 and use of their web based set management program through June 30, 2020.					
2.	Terms. Th	ne term of this agreement shall be Sept. 9, 2019 (or the day immediately following approval by an					
	executive	cabinet member if the aggregate amount CONTRACTOR contracted with AUSD is below \$92,600 in the current					
		or, approval by the Board of Education if the total contract(s) exceed \$92,600, whichever is later) to					
	Oct. 30,	The work shall be completed no later than Sept. 27, 2019.					
3.	Compensa	tion. Check one of the following boxes:					
	This sum sl	hall be for full performance of this Agreement and includes fees, costs, and expenses incurred by CONTRACTOR					
	including, b	out not limited to labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.					
	3.1.1	☐ CONTRACTOR is providing services for a flat fee which shall not exceed \$\frac{30,000}{}.					
	3.1.2	☐ CONTRACTOR will be compensated at an hourly rate. Contractor will provide a maximum of hours of service at					
		a rate of \$per hour for a total not to exceed \$					
	3.1.3	☐ Other:					
	ALICD abol	Il not be liable to CONTRACTOR for any costs or expenses paid or incurred or equipment, materials or supplies used					
		ACTOR in performing services for AUSD, except as follows:					
	by CONTR	ACTOR in performing services for AOSD, except as follows.					

Payment for the work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after the CONTRACTOR submits an invoice to AUSD for work actually completed and after AUSD's written approval of the work, or the portion of the work for which payment is to be made.

The granting of any payment by AUSD or the recipient thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by District and in that case must be replaced by CONTRACTOR without delay.

1.	Strategic A	lignment. Check one of the following boxes:							
	4.1	School-based Agreements: How does this service support your academic goals and increase student achievement as							
	described in the Board-approved School Site Plan?								
	4.2 ■	Central Office Agreements: How does this service support the overall strategic goals of the department and							
		increase student achievement? This agreement is necessary to keep in compliance with California							
		State Education Code GAAP and GASB Statement 34.							
5.	Conduct of	Contractor. CONTRACTOR will adhere to the following staff requirements and provide AUSD with evidence of							
	staff qualific	ations, prior to commencing the work under this Agreement and consistent with invoicing requirements outlined in							
	Section 9, w	hich include:							
	5.1 Tul	berculosis Screening. Check one of the following boxes:							
	5.1.1	☐ TB Clearance will be completed through the AUSD Human Resources Department prior to starting work.							
	5.1.2	☐ Agency requires all employees or subcontractors to complete TB testing and maintains current records accessible to							
		AUSD upon request.							
	5.1.3	■ Waiver of TB Screening. CONTRACTOR is not required to provide evidence of TB Clearance because							
		CONTRACTOR will not work directly with students on more than an occasional basis.							
		(CONTRACTOR initials)							
		(District Representative initials)							
		(Source representative initiats)							

Education Code Section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code Section 45125.1 with respect to all 'CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by AUSD or acting as independent contractors of CONTRACTOR, who may have contact with AUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code Section 45122.1. CONTRACTOR further certifies that it has received and reviewed fingerprint results for each of its Employees and CONTRACTOR has requested and reviewed subsequent arrest records for all Employees who may come into contact with AUSD pupils in providing services to the District under this Agreement."

	5.2.1	Fingerprint Clearance will be completed through the AUSD Human Resources Department prior to starting work.	
	5.2.2	☐ Agency requires all employees or subcontractors to complete fingerprinting and maintains current records	
		accessible to AUSD upon request.	
	5.2.3	☐ Waiver of Fingerprint Requirement. CONTRACTOR is not required to comply with section 7.2 because	
	21210	CONTRACTOR's services are of limited duration and District employees will directly supervise	
		CONTRACTOR at all times that CONTRACTOR is in the presence of students.	
		(CONTRACTOR initials)	
		(District Representative initials)	
5.3	Daw		
3.3		noval of CONTRACTOR's Employee(s). In the event that AUSD, in its sole discretion, at any time during the	
		n of this Agreement, desires the removal of any CONTRACTOR related persons, employee, representative, or agent	t
	fro	m an AUSD school site and/or property, CONTRACTOR shall immediately upon receiving notice from AUSD of	
	suc	h desire, cause the removal of such person or persons.	
		CONTRACTOR will provide AUSD with evidence of the following insurance coverage prior to commencing the	
		his Agreement:	
6.1		orkers' Compensation Insurance. Check one of the following boxes. If CONTRACTOR employs any person to	
		form work in connection with this Agreement, CONTRACTOR shall procure and maintain at all times during the	
		formance of such work, Workers' Compensation Insurance in conformance with the laws of the State of California	
		Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million Dollars	
		,000,000) per accident or disease.	
	Che	eck only one of the boxes below:	
		The CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which requires every employed	r
		to be insured against liability for Workers' Compensation or to undertake self-insurance in accordance with the	
		provisions of that Code, and will provide AUSD proof of coverage before commencing the performance of the	
		work of this Agreement. *CONTRACTOR acknowledgement	
		The CONTRACTOR does not employ anyone in the manner subject to the Workers Compensation laws of	
		California.	
6.2		neral Liability Insurance. CONTRACTOR shall maintain general liability insurance, including automobile coverage	ge
		n limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage	
		l be primary as to AUSD and shall name AUSD as an additional insured with endorsement. Inclusion of AUSD as a	
		itional insured shall not affect AUSD's right to a claim, demand, suit or judgment made, brought or recovered again	ıst
		NTRACTOR. The policy shall protect CONTRACTOR and AUSD in the same manner as though each were	
		arately issued. Nothing in said policy shall operate to increase the insurer's liability as set forth in the policy beyond	
		amount or amounts shown or to which the insurer would have been liable if only one interest were named as an	
		red. CONTRACTOR will provide AUSD proof of coverage naming AUSD as additional insured before	
		umencing the performance of the work of this Agreement.	
	*C(	ONTRACTOR acknowledgement	

6.

- 6.3 Professional Liability Insurance. If CONTRACTOR is offering AUSD professional advice under this Agreement, CONTRACTOR shall maintain errors and omissions insurance or professional liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.
  - Waiver of Professional Liability Insurance. CONTRACTOR is not required to maintain professional liability insurance. Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.

(CONTRACTOR initials)
(District Representative initials)

Notices. All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

CONTRACTOR:
Name: James Duggan Kerney
Title: President
Address: PO Box 2197
Los Gatos, CA 95031
Phone: 408-354-0952

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change in address. CONTRACTOR shall submit invoices in a form that includes the name of the person providing the service, the service performed, the date service was rendered, and the hours spent on the work.

- Invoicing. Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to AUSD. All amounts paid by AUSD shall be subject to audit by AUSD.
  - 7.1 Invoice shall include but not be limited to: Consultant name, consultant address, invoice date, invoice sequence number, purchase order number, name of school or department service was provided to, period of service, number of hours of service, brief description of services provided, hourly rate, and total payment requested.
  - 7.2 In addition, unless specifically waived by AUSD as set forth above, invoices from Agencies or Organizations must include evidence of compliance with section 7 herein.
- 8. Licenses and Permits. CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.
- 9. Contractor Qualifications / Performance of Services.

A FIGN D

- 9.1 Contractor Qualifications. CONTRACTOR is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and regulations, as they may apply.
- 9.2 Standard of Care. CONTRACTOR represents that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of AUSD. Contractor's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.

- 10. Status of Contractor. This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of AUSD, and are not entitled to benefits of any kind or nature normally provided employees of AUSD and/or to which AUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. CONTRACTOR shall assume full responsibility for payment of all federal, state, and local taxes or contributions, including unemployment insurance, social security, and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work. AUSD's interest is only in the results obtained.
- Assignment. The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the
  express prior written consent of AUSD.
- 12. Anti-Discrimination. It is the policy of AUSD that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the CONTRACTOR agrees to comply with applicable federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and AUSD policy. In addition, the CONTRACTOR agrees to require like compliance by all its subcontractors. Contractor shall not engage in unlawful discrimination in employment on the basis of actual or perceived race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex, or sexual orientation.
- 13. Drug-Free/Smoke Free Policy. No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on AUSD property. No students, staff, visitors, CONTRACTORs, or subcontractors are to smoke or use drugs or alcohol on these sites.
- 14. Indemnification. CONTRACTOR agrees to hold harmless, indemnify, and defend AUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend AUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of the Agreement. This provision survives termination of this Agreement.
- 15. Copyright/Trademark/Patent/Ownership. CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of AUSD and cannot be used without AUSD's express written permissions. AUSD shall have all rights, title, and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of AUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance, and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes, or any other original works of authorships, or other documents prepared by CONTRACTOR or its subcontractors in Page 5 of 10

- connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of AUSD.
- 16. Waiver. No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
- 17. Termination. AUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. AUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, AUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, AUSD may secure the required services from another contractor. If the cost to AUSD exceeds the cost of providing the services pursuant to the Agreement, CONTRACTOR shall pay the additional cost.
- 18. No Rights in Third Parties. This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 19. AUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors. AUSD may evaluate the CONTRACTOR's work in any way that AUSD is entitled to do so pursuant to applicable law. The AUSD's evaluation may include, without limitation:
  - 19.1 Requesting that AUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
  - 19.2 Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).
- 20. Limitation of AUSD Liability. Other than as provided in this Agreement, AUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event shall AUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect, or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 21. Confidentiality. CONTRACTOR and all personnel designated by CONTRACTOR to perform under this Agreement shall maintain the confidentiality of all information received in the course of performing this Agreement. This requirement shall extend beyond the effective termination or expiration date of this Agreement. In the event CONTRACTOR receives student data protected by the Family Educational Rights and Privacy Act ("FERPA"), Provider shall abide by Education Code section 49073, including the following:(a) Provider shall not use the student data provided, for an unauthorized purpose, transfer the student data to an unauthorized third party, or sell said data (b) Provider shall delete or otherwise dispose of student data in its possession after the termination of services under this Agreement (c) Provider shall undertake reasonable precautions to protect the student data and shall promptly report to the District any unauthorized access to the student data.
- 22. Conflict of Interest. CONTRACTOR shall abide by and be subject to all applicable AUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of AUSD to perform any service by this Agreement. CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement.

In the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to AUSD's attention in writing. Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of Section 1090 et seq. and Section 87100 et seq, of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement, which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify AUSD of this information.

- 23. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 24. Litigation. This Agreement shall be performed in Alameda, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement. If litigation is initiated, the prevailing party shall be entitled to reasonable attorney's fees and costs.
- 25. Agreement Contingent on Governing Board Approval. The District shall not be bound by the terms of this Agreement until it has been formally approved or ratified by the District's Governing Board, and/or Executive Cabinet as its designee, and no payment shall be owed or made to CONTRACTOR absent formal approval.
- 26. Signature Authority. Each party has the full power and authority to enter into and perform the Agreement and the person signing this Agreement on behalf of each party has been given the proper authority and empowered to enter into this Agreement.
- 27. Counterparts. This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 28. Incorporation of Recitals and Exhibits. The Recitals and each Exhibit attached hereto are hereby incorporated herein by reference.
- 29. Contract Publicly Posted. This contract, its contents, and all incorporated documents are public documents and will be made available by AUSD to the public online via the Internet.
- 30. Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion. CONTRACTOR certifies to the best of his/her/its knowledge and belief, that it and its principals are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List (https://www.sam.gov/).

31.	Other. Additional terms set forth below must be approved by legal counsel representing AUSD
	(Legal counsel initials)

	CONTRACTOR  Print Name & Title: James Duggan Kerner
SITE	CONTRACTOR Signature: Date: 19 2019
I .	SOURCE OF FUNDS Unrestricted Funds (general fund) Donated Funds  Restricted Funds (categorical) Appropriate Director Approval if using restricted funds:  (Director Signature)
	Budget Code: 01-0000-0-0000-7300-5800-073-73-0000 8/20/19
	Requesting Administrator ("wet" signature required)  Date
	FORWARD TO: Business Services for review and processing
II. HR	Human Resource Approval Pres No  Signature of Human Resource Administrator  Date
	FORWARD TO: Business Services for processing
III. CABINET	☐ Superintendent ☐ Chief Human Resources Officer ☐ Chief Academic Officer ☐ Chief Student Support Officer
	Signature of Cabinet Member  Signature of Cabinet Member
	BOE Approval Required For Contracts Equal To Or Greater Than \$92,600:
IV. BOARD	Signature of President, Board of Education  Date
	Signature of Secretary, Board of Education  Date

Page 8 of 10

Revised: 6/2019

## Form **W-9**(Bev. October 2018)

(Rev. October 2018) Department of the Treasury Internal Revenue Service

## Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	I Martie (as shown on your income tax return) Nar	ne is required on this line:	do not leave this it is				_						
	James Duggan Kerney												
	2 Business name/disregarded entity name, if different	ent from above											
က်	California Property Record Systems												
	Check appropriate box for federal tax classification following seven boxes.      Individual/sole proprietor or C Corpor	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):											
ns (e	single-member LLC	ration S Corporation	n L Partnership	∐ Tn	ust/e	estate	Ever						
ct S	Limited liability company. Enter the tax classif		Exer	npt paye	e coae	(if any	/)						
Print or type. Specific Instructions on page	Note: Check the appropriate box in the line at LLC if the LLC is classified as a single-member another LLC that is not disregarded from the c is disregarded from the owner should check the	pove for the tax classification LLC that is disregarded from the course for LLS federal tax of	on of the single-member of	wner. Do				nption fr e (if any)	om FA	TCA re	eport	ing	
bec	Other (see instructions) ►  5 Address (number, street, and apt. or suite no.) Se							s to accour			side the	e U.S.)	
See S	P.O. Box 2197	e instructions.		Reques	ter's	name a	ind ad	dress (o	ptional	)			
ഗ്	6 City, state, and ZIP code												
	Los Gatos, CA 95031												
	7 List account number(s) here (optional)												
Par		ber (TIN)									_		
Enter	your TIN in the appropriate box. The TIN providence of the TIN pro	led must match the nam	ne given on line 1 to ave	oid	Soc	cial sec	urity i	number			_		
reside	nt alien, sole proprietor, or disregarded entity	your social security nun	nber (SSN). However, fo	or a		П	Ť		7 7	T	T	$\top$	
entitle	s, it is your employer identification number (EIN	l). If you do not have a r	Part I, later. For other number, see <i>How to ge</i> i	t a			-		-				
iliv, la	ici.				or								
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	, and garantee on this	oc number to enter.			3	9 -	. 2	0 5	4	4 1	1		
Part	Certification						_	0 0	-		Ι.		
CONTRACTOR OF STREET	penalties of perjury, I certify that:												
1. The 2. I am Serv	number shown on this form is my correct taxpr not subject to backup withholding because: (a rice (IRS) that I am subject to backup withholding onger subject to backup withholding; and	ii i am exempt trom bac	VIID withholding or /h	1 L						nal Re d me	venu that	ue I am	
3. I am	a U.S. citizen or other U.S. person (defined be	low); and											
4. The	FATCA code(s) entered on this form (if any) ind	licating that I am exemp	t from FATCA reporting	is corre	ect.								
Certific /ou hav acquisi	eation instructions. You must cross out item 2 all ve failed to report all interest and dividends on you tion or abandonment of secured property, cancel an interest and dividends, you are not required to	bove if you have been no ur tax return. For real est lation of debt, contribution	tified by the IRS that you ate transactions, item 2	are cur does not	renti t app	oly. For	mort	gage int	terest p	paid,			
Here	Signature of U.S. person ▶		D	ate ▶	7/	24	120	19					
	eral Instructions	0	<ul> <li>Form 1099-DIV (divi funds)</li> </ul>	idends, i	inclu	uding t	nose	from st	ocks c	or mu	tual		
oted.	references are to the Internal Revenue Code ι		Form 1099-MISC (v. proceeds)	arious ty	pes	s of inc	ome,	prizes,	awarc	ds, or	gros	SS	
elated	uture developments. For the latest information about developments lated to Form W-9 and its instructions, such as legislation enacted ter they were published, go to www.irs.gov/FormW9.  • Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)												
	ose of Form		• Form 1099-S (proce	eds fron									
	vidual or entity (Form W-9 requester) who is rec	ruired to file on	• Form 1099-K (merch										
ntorma dentific	tion return with the IRS must obtain your corre ation number (TIN) which may be your social s	ct taxpayer ecurity number	<ul> <li>Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)</li> <li>Form 1099-C (canceled debt)</li> </ul>										
55N), i	ndividual taxpayer identification number (ITIN), r identification number (ATIN), or employer ide	adoption	• Form 1099-A (acquis			ndonm	ent of	SACUE	ad pro-	nort. A			
=IIN), to mount	report on an information return the amount pa reportable on an information return. Examples	id to you or other	Use Form W-9 only alien), to provide your	if you ar	re a	U.S. p	ersor	(includ	ling a	reside	ent		
eturns	include, but are not limited to, the following. 1099-INT (interest earned or paid)		If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.										



## CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 8/14/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the

$\overline{}$		icate holder in	lieu	of such e	ndors	emer	nt(s).									
1	PRODUCER  CONTACT NAME: Steven Durham															
•		nsurance Se	rvic	ces					PHONE (A/C, No, Ext): (408) 395-9800 FAX (A/C, No): (866) 289-1918							
PO	Box	x 33031									@lgsis.co	n	_(AO, NO).			
									INSURER(S) AFFORDING COVERAGE						NAIC #	
Lo	s Ga	atos		CA	950	31									19046	
INSU	IRED														25674	
Cp:	cs								INSURE			opercy casua	LLCY III	Surai	23674	
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Los	G G	atos		CA	950	31			INSURE							
		RAGES						NUMBER:CL19814016	50		The state of the s	REVISION NUM	IRED:			
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C	CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.															
INSR LTR		TYPE OF I				ADDL	SUBR	POLICY NUMBER		POLICY EFF	POLICY EXP					
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	X	7 — — —										PRODUCTS - COMPA		s	4,000,000	
		OTHER:										Hired/borrowed	OP AGG	\$	2,000,000	
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••	X	ALL OWNED AUTOS		SCHEDULED AUTOS	ס	x		680-7482P064-19-42		5/1/2019	5/1/2020	BODILY INJURY (Per	, , ,	s		
		HIRED AUTOS		NON-OWNER AUTOS	D					00000031119004004005175004		PROPERTY DAMAGE		\$		
				9,048900, 19CANO								(Per accident)		\$		
		UMBRELLA LIAB		OCCUR								EACH OCCURRENCE	F	\$		
		EXCESS LIAB		CLAIMS-	MADE							AGGREGATE		s		
		DED RETE	ENTION	1 S								7,100,1120,112		\$		
		KERS COMPENSAT										X PER STATUTE	OTH- FR			
	ANY	PROPRIETOR/PARTI CER/MEMBER EXCL	NER/EX	KECUTIVE	Y/N	N/A			*			E.L. EACH ACCIDEN	1 411	\$	1,000,000	
В	(Man	idatory in NH)	ODED		Ш	N/A		UB-5K520661-19-42		5/1/2019	5/1/2020	E.L. DISEASE - EA EN		\$	1,000,000	
	DESC	s, describe under CRIPTION OF OPER	ATION	S below								E.L. DISEASE - POLIC		s	1,000,000	
DESC	RIPTI	ION OF OPERATION	S/LOC	CATIONS / VE	HICLES	(ACC	RD 10	1, Additional Remarks Schedule, ma	ay be atta	ched if more spac	e is required)	7				
															1	
															1	
															1	
					-											
CER	TIF	ICATE HOLDE	R						CANC	ELLATION						
	A	lameda Uni	fie	d School	ת נס	ict	rici	.	THE	JLD ANY OF THE EXPIRATION DA	1E ABOVE DES ATE THEREOF	CRIBED POLICIES	BE CANO	CELLED	BEFORE	
		060 Challe			J. D	C	انامد	-	ACC	ORDANCE WITH	H THE POLICY	PROVISIONS.	IA EIVE	_5 111	1	
		lameda, CA						ļ								
									AUTHOR	IZED REPRESENT	TATIVE					
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										(c) 198	K-UNIA ACC	DD CODDODAT	TION A	II I. 4		



INSURING COMPANY:

CHANGE ENDORSEMENT

TRAVELERS CASUALTY INSURANCE COMPANY OF AMERICA

Named Insured: CPRS

Policy Number: 680-7482P064-19-42

Policy Effective Date: 05/01/2019

Policy Expiration Date: 05/01/2020

Issue Date: 08/15/2019

ADDITIONAL Premium \$

98.00

Effective from 08/15/19 at the time of day the policy becomes effective.

THIS INSURANCE IS AMENDED AS FOLLOWS:

Premium Basis and/or Rates are changed. Exposures are changed.

The following forms and/or endorsements is/are included with this change. These forms are added to the policy or replace forms already existing on the policy: CG D2 47 04 19 IL TO 07 09 87

Rates and/or premiums have been changed to reflect a change in the exposure and/or rating procedure

NAME AND ADDRESS OF AGENT OR BROKER LGS INS SERVICES INC PO BOX 33031

Countersigned by

LOS GATOS

CA 95031-3031

Authorized Representative

DATE: 08/15/2019

IL TO 07 09 87 (Page 1 of 1)

Office: ELMIRA NY SRV CTR

EFFECTIVE DATE: 05/01/2019

ISSUE DATE: 08/15/2019

## LISTING OF FORMS, ENDORSEMENTS AND SCHEDULE NUMBERS

THIS LISTING SHOWS THE NUMBER OF FORMS, SCHEDULES AND ENDORSEMENTS BY LINE OF BUSINESS

*	TT.	<b>ፐ</b> በ	07	nο	87	CHANCE ENDORGENEE
			20			CHANGE ENDORSEMENT
				• -		LIBERALIZATION LETTER - GENERAL LIABILITY PRODUCT MODERNIZATION
	IL	T0	19	02	05	COMMON POLICY DECLARATIONS
	IL	TO	25	08	01	RENEWAL CERTIFICATE
	MP	T0	01	02	05	BUSINESSOWNERS COVERAGE PART DECLARATIONS
*	IL	Т8	01	01	01	FORMS ENDORSEMENTS AND SCHEDULE NUMBERS
	IL	Т3	15	09	07	COMMON POLICY CONDITIONS
						TOTAL TOTAL COMPTITONS
BUSI	NES	SOWI	NERS	3		
	MP	T1	30	02	05	TABLE OF CONTENTS - BUSINESSOWNERS COVERAGE PART -
						DELUXE PLAN
	MP	T1	02	02	05	BUSINESSOWNERS PROPERTY COVERAGE SPECIAL FORM
	MP	T3	48	10	12	PERIOD OF RESTORATION - TIME PERIOD
	MP	<b>T</b> 5	22	80	07	CALIFORNIA AMENDATORY PROVISIONS
	MP	T9	97	10	12	AMENDATORY PROVISIONS - TECHNOLOGY OFFICE ENHANCEMENTS
	MP	T3	25	01	15	FEDERAL TERRORISM RISK INSURANCE ACT DISCLOSURE
	MP	<b>T</b> 3	35	02	05	INTERRUPTION OF COMPUTER OPERATIONS - INCREASED LIMIT
	MP	Т3	50	11	06	EQUIPMENT BREAKDOWN - SERVICE INTERRUPTION LIMITATION
	MP	<b>T</b> 3	56	02	80	AMENDATORY PROVISIONS - GREEN BUILDING AND BUSINESS
						PERSONAL PROP COV ENHANCEMENTS
			21		171 175	DENIAL OF SERVICE ATTACK - TIME ELEMENT ENDORSEMENT
	MP	T4	90	05	10	LIMIT OF INS/OCCURRENCE ENDT - CALIFORNIA
	MP	<b>T</b> 5	80	01	06	CALIFORNIA CHANGES - REPLACEMENT COST
COMMI	ERCI	AL	GEN	ERA	L LIAB	LITY
	CG	TO	34	02	19	TABLE OF CONTENTS - COMMERCIAL GENERAL LIABILITY
						COVERAGE FORM CG T1 00 02 19
	CG	T1	00	02	19	COMMERCIAL GENERAL LIABILITY COVERAGE FORM
	CG	D3	09	02	19	AMENDATORY ENDORSEMENT - PRODUCTS-COMPLETED OPERATIONS
						HAZARD
	CG	D4	36	02	19	AMDT COV B-DEL MEDIA & E-CHATROOMS EXCLS
	CG	D2	03	12	97	AMEND - NON CUMULATION OF EACH OCC
*	CG	D2	47	04	19	SCHED AI W/COMP OPS IF REQ BY CONTRACT
	CG	D4	17	02	19	XTEND ENDORSEMENT FOR TECHNOLOGY
	MP	T1	25	11	03	HIRED AUTO AND NON-OWNED AUTO LIABILITY
	CG	D4	21	07	80	AMEND CONTRAL LIAB EXCL - EXC TO NAMED INS
	CG	D6	18	10	11	EXCLUSION - VIOLATION OF CONSUMER FINANCIAL PROTECTION
						LAWS
	CG	D1	42	02	19	EXCLUSION - DISCRIMINATION

<sup>\*</sup> TEXT IN THIS FORM HAS CHANGED, OR THE FORM WAS NOT ON POLICY BEFORE.

IL T8 01 01 01

PAGE: 1 OF 2

**EFFECTIVE DATE:** 05/01/2019

ISSUE DATE: 08/15/2019

## COMMERCIAL GENERAL LIABILITY (CONTINUED)

CG T4 90 11 10 EXCLUSION - ABUSE OR MOLESTATION

### MULTIPLE SUBLINE ENDORSEMENTS

CG T3 33 11 03

LIMITATION WHEN TWO OR MORE POLICIES APPLY

## INTERLINE ENDORSEMENTS

	T4				AMNDT COMMON POLICY COND-PROHIBITED COVG
IL	T4	14	01	15	CAP ON LOSSES FROM CERTIFIED ACTS OF TERRORISM
MP	<b>T</b> 9	96	02	19	WORLD BUSINESS ESSENTIALS
IL	T3	82	05	13	EXCLUSION OF LOSS DUE TO VIRUS OR BACTERIA
IL	00	21	09	80	NUCLEAR ENERGY LIABILITY EXCLUSION ENDORSEMENT (BROAD
					FORM)
IL	01	04	09	07	CALIFORNIA CHANGES
IL	02	70	09	12	CALIFORNIA CHANGES - CANCELLATION AND NONRENEWAL

#### POLICY HOLDER NOTICES

PN T4 54	01 08	IMPORTANT NOTICE REGARDING INDEPENDENT AGENT AND
PN MP 38	01 11	BROKER COMPENSATION

IL T8 01 01 01

PAGE: 2 OF 2

<sup>\*</sup> TEXT IN THIS FORM HAS CHANGED, OR THE FORM WAS NOT ON POLICY BEFORE.

**GENERAL LIABILITY** 

**GENERAL LIABILITY** 

## THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

## SCHEDULED ADDITIONAL INSURED

(Includes Products-Completed Operations If Required By Contract)

This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE OF ADDITIONAL INSUREDS AND COVERED OPERATIONS

### NAME OF PERSON OR ORGANIZATION:

ALAMEDA UNIFIED SCHOOL DISTRICT

2060 CHALLENGER DR

ALAMEDA CA 94501

#### PROJECT/LOCATION OF COVERED OPERATIONS:

SERVICES PROVIDED BY CPRS

#### **PROVISIONS**

The following is added to **SECTION II – WHO IS AN INSURED**:

Any person or organization shown in the Schedule Of Additional Insureds And Covered Operations that you agree in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only:

- a. With respect to liability for "bodily injury" or "property damage" that occurs, or for "personal injury" caused by an offense that is committed, subsequent to the signing of that contract or agreement and while that part of the contract or agreement is in effect; and
- b. If, and only to the extent that, such injury or damage is caused by acts or omissions of you or your subcontractor in the performance of "your work" on or for the project, or at the location, shown in the Schedule Of Additional Insureds And Covered Operations, to which the written contract or agreement applies. Such person or organization does not qualify as an additional insured with respect to the independent acts or omissions of such person or organization.

The insurance provided to such additional insured is subject to the following provisions:

- a. If the Limits of Insurance of this Coverage Part shown in the Declarations exceed the minimum limits required by the written contract or agreement, the insurance provided to the additional insured will be limited to such minimum required limits. For the purposes of determining whether this limitation applies, the minimum limits required by the written contract or agreement will be considered to include the minimum limits of any Umbrella or Excess liability coverage required for the additional insured by that written contract or agreement. This provision will not increase the limits of insurance described in Section III Limits Of Insurance.
- **b.** The insurance provided to such additional insured does not apply to:
  - (1) Any "bodily injury", "property damage" or "personal injury" arising out of the providing, or failure to provide, any professional architectural, engineering or surveying services, including:

#### COMMERCIAL GENERAL LIABILITY

- (a) The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders or change orders, or the preparing, approving, or failing to prepare or approve, drawings and specifications; and
- **(b)** Supervisory, inspection, architectural or engineering activities.
- (2) Any "bodily injury" or "property damage" caused by "your work" and included in the "products-completed operations hazard" unless the written contract or agreement specifically requires you to provide such coverage for that additional insured during the policy period.
- c. The additional insured must comply with the following duties:
  - (1) Give us written notice as soon as practicable of an "occurrence" or an offense which may result in a claim. To the extent possible, such notice should include:
    - (a) How, when and where the "occurrence" or offense took place;
    - **(b)** The names and addresses of any injured persons and witnesses; and

- (c) The nature and location of any injury or damage arising out of the "occurrence" or offense.
- (2) If a claim is made or "suit" is brought against the additional insured:
  - (a) Immediately record the specifics of the claim or "suit" and the date received; and
  - **(b)** Notify us as soon as practicable and see to it that we receive written notice of the claim or "suit" as soon as practicable.
- (3) Immediately send us copies of all legal papers received in connection with the claim or "suit", cooperate with us in the investigation or settlement of the claim or defense against the "suit", and otherwise comply with all policy conditions.
- (4) Tender the defense and indemnity of any claim or "suit" to any provider of other insurance which would cover such additional insured for a loss we cover. However, this condition does not affect whether the insurance provided to such additional insured is primary to other insurance available to such additional insured which covers that person or organization as a named insured as described in Paragraph 4., Other Insurance, of Section IV Commercial General Liability Conditions.

## THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

## SCHEDULED ADDITIONAL INSURED

(Includes Products-Completed Operations If Required By Contract)

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE OF ADDITIONAL INSUREDS AND COVERED OPERATIONS

#### NAME OF PERSON OR ORGANIZATION:

ALAMEDA UNIFIED SCHOOL DISTRICT

2060 CHALLENGER DR

ALAMEDA CA 94501

PROJECT/LOCATION OF COVERED OPERATIONS:

SERVICES PROVIDED BY CPRS

#### **PROVISIONS**

The following is added to **SECTION II – WHO IS AN INSURED**:

Any person or organization shown in the Schedule Of Additional Insureds And Covered Operations that you agree in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only:

- a. With respect to liability for "bodily injury" or "property damage" that occurs, or for "personal injury" caused by an offense that is committed, subsequent to the signing of that contract or agreement and while that part of the contract or agreement is in effect; and
- b. If, and only to the extent that, such injury or damage is caused by acts or omissions of you or your subcontractor in the performance of "your work" on or for the project, or at the location, shown in the Schedule Of Additional Insureds And Covered Operations, to which the written contract or agreement applies. Such person or organization does not qualify as an additional insured with respect to the independent acts or omissions of such person or organization.

The insurance provided to such additional insured is subject to the following provisions:

- a. If the Limits of Insurance of this Coverage Part shown in the Declarations exceed the minimum limits required by the written contract or agreement, the insurance provided to the additional insured will be limited to such minimum required limits. For the purposes of determining whether this limitation applies, the minimum limits required by the written contract or agreement will be considered to include the minimum limits of any Umbrella or Excess liability coverage required for the additional insured by that written contract or agreement. This provision will not increase the limits of insurance described in Section III Limits Of Insurance.
- **b.** The insurance provided to such additional insured does not apply to:
  - (1) Any "bodily injury", "property damage" or "personal injury" arising out of the providing, or failure to provide, any professional architectural, engineering or surveying services, including:

- (a) The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders or change orders, or the preparing, approving, or failing to prepare or approve, drawings and specifications; and
- **(b)** Supervisory, inspection, architectural or engineering activities.
- (2) Any "bodily injury" or "property damage" caused by "your work" and included in the "products-completed operations hazard" unless the written contract or agreement specifically requires you to provide such coverage for that additional insured during the policy period.
- **c.** The additional insured must comply with the following duties:
  - (1) Give us written notice as soon as practicable of an "occurrence" or an offense which may result in a claim. To the extent possible, such notice should include:
    - (a) How, when and where the "occurrence" or offense took place;
    - (b) The names and addresses of any injured persons and witnesses; and

- (c) The nature and location of any injury or damage arising out of the "occurrence" or offense.
- (2) If a claim is made or "suit" is brought against the additional insured:
  - (a) Immediately record the specifics of the claim or "suit" and the date received; and
  - **(b)** Notify us as soon as practicable and see to it that we receive written notice of the claim or "suit" as soon as practicable.
- (3) Immediately send us copies of all legal papers received in connection with the claim or "suit", cooperate with us in the investigation or settlement of the claim or defense against the "suit", and otherwise comply with all policy conditions.
- (4) Tender the defense and indemnity of any claim or "suit" to any provider of other insurance which would cover such additional insured for a loss we cover. However, this condition does not affect whether the insurance provided to such additional insured is primary to other insurance available to such additional insured which covers that person or organization as a named insured as described in Paragraph 4., Other Insurance, of Section IV Commercial General Liability Conditions.