

# **Resolution of the Board of Education of Alameda Unified School District Ordering an Election, and Establishing Specifications of the Election Order**

**February 17, 2022**

# Background: Facilities Master Plan

## 2013-14

The District and its architects develop [Facilities Master Plan](#), a “living document” based on detailed professional assessments of all AUSD facilities and more than 60 school site and community meetings.

## 2014

**June 10:** Board approves the Facilities Master Plan – Implementation Plan B, which identifies \$590 million (approx. \$690 million in present value) worth of renovations, modernizations, and repairs needed across the District

**November 4:** Alameda voters approve Measure I, a \$179.5 million facilities bond.

## July 22, 2015

Board approves an updated Measure I Bond Program Schedule

- Focus on secondary schools to improve facilities for as many students as possible
- Approximately \$90M set aside for Alameda High and Encinal Jr/Sr High School
- Balance to be spent at all other school sites

*Due to bonding capacity limit many foundational and high-priority secondary school projects could not be included in the Measure I program.*

# AUSD Master Plan Update Process

## Aug-Dec 2019

QKA and AUSD staff:

- Review status of the Measure I Implementation Plan and identify completed projects, projects in design, and projects yet to begin.
- Draft propose update to the Implementation Plan that continues focus on secondary school projects, including those not included in the 2014 Implementation Plan.
- Meet with the principals of the included secondary schools to gather their input and feedback into these Phase II projects for their school campus

## Dec 2019 – Aug 2021

- Staff provide three Board presentations that review the Master Plan, Measure I projects, and outstanding needs.
- EMC Research conducts city-wide survey to gauge support of facilities bond. 59% of respondents indicate they would vote yes.

## Sep 2021– Jan 2022

- QKA and district staff meet with school site staff and families for Alameda HS, Encinal HS, Lincoln MS and Wood MS to review proposed Implementation Plan. Their input is incorporated into updated Master Plan.
- Special Board meetings to solicit public feedback on proposed Phase II projects.

# Timeline of Board Presentations and Actions

Board reviews Tax Rate Statement, and draft Measure Resolution, and Ballot Language

Deadline to Submit Resolution to the County Registrar

Jan 25  
2022

Feb 8,  
2022

Feb 17,  
2022

Mar 11,  
2022

June 7,  
2022

Board Action to Approve the Facilities Master Plan, and review Financial Analysis & Tax Rate Statement

Board's Adoption of the Bond Measure Resolution

Election Day

# Resolution Ordering Election

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- 🛑 Request to the Alameda County Registrar of Voters to conduct an election under the provisions of Proposition 39
- 🛑 Date of the election shall be June 7, 2022
- 🛑 Proceeds to be used only for purposes identified in Exhibit B of the ballot measure
- 🛑 Board super majority required to adopt the resolution

## Exhibit A - Ballot Language

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“To upgrade local classrooms, math/science labs, technology, college/career training facilities for high quality academic education; improve accessibility, earthquake safety, school security, water quality/ plumbing systems; renovate, acquire, construct, classrooms, sites, facilities/ equipment; shall Alameda Unified School District’s measure authorizing \$298,000,000 in bonds at legal rates, raising approximately \$14.7 million annually by levying, on average, \$45 per \$100,000 assessed value while bonds are outstanding, be adopted, with audits, independent oversight, no money for administrators, and all funds used locally?”





# Exhibit B – Full Text of the Ballot Proposition

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## Project List

 Facilities Master Plan update approved on January 25, 2022

### Projects include

-  Modernize classrooms to support high-quality academic programs
-  Build new classrooms buildings to replace deteriorating classrooms
-  Heating and cooling systems and electrical upgrades for energy efficiency and safe air quality
-  Essential upgrades for accessibility

## Fiscal Accountability Safeguards

-  Annual independent performance and financial audit
-  All funds stay local – in Alameda, the State cannot redirect or take away any monies
-  All expenditures reviewed by an independent citizen oversight committee

# Projected Tax Levy

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- 🛑 Total bond authorization - \$298,000,000
- 🛑 Average estimated levy is \$45 / \$100,00 assessed value
- 🛑 The average levy for the average residential property (assessed value 680,960) is estimated at \$306 (\$45 per \$100,000).



# Approved Projects

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- 🛑 Classroom Modernization projects at Encinal, Wood, Lincoln, and Alameda High
  - 🛑 New floor finishes and painting
  - 🛑 New lighting and heating & ventilation (HVAC) systems
  - 🛑 New fire alarm & ADA upgrades
  - 🛑 Technology upgrades
- 🛑 Improvements to drama, music, and visual arts classrooms
- 🛑 Improvements to gymnasiums for PE and athletics
- 🛑 Improvements to CTE and Special Education classrooms
- 🛑 New building to replace current main Otis Elementary building
- 🛑 Synthetic turf fields for high schools
- 🛑 Outdoor gathering areas, shade structures, and bicycle racks
- 🛑 Emma Hood swimming pool\* renovation

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\*Swimming Pool contingent upon public/private partnership

# Implementation Plan for Proposed Facilities Bond

Projects	Amount
Alameda High School Modernization	\$ 39,193,481
Encinal Jr & Sr High School Modernization & New Construction	44,849,410
Wood Middle School Modernization & New Construction	62,217,430
Lincoln Middle School Modernization & New Construction	52,123,834
Otis Elementary School New Construction	62,541,952
Athletic Facilities for High Schools	42,864,800
Swimming Pool at Alameda High (Partial Cost)*	7,500,000
Kofman Auditorium Improvements	3,000,000
Encinal Theater Improvements	3,000,000
Construction Management	7,000,000
<b>Total - Confirmed Projects</b>	<b>\$324,290,907</b>
<b>PROJECTS CONTINGENT UPON ADDITIONAL STATE FUNDS</b>	
Outdoor Learning Structures at 7 Elementary Schools	\$ 3,500,000
New Administration Entry at Paden	2,000,000
Furniture & Equipment Allowance	6,000,000
Technology Allowance	3,700,000
<b>Total - Projects Contingent upon Additional Funds</b>	<b>\$ 15,200,000</b>
<b>Grant Total</b>	<b>\$339,490,907</b>

Revenue Estimate	Amount
Bond proceeds	\$298,000,000
Interest Income & State Funds	27,000,000
<b>Grant Total</b>	<b>\$325,000,000</b>

\*Swimming Pool contingent upon public/private partnership

# Resolution Ordering Election

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- 👷 Adoption of resolution by a super majority of the Board would authorize the Superintendent to:
  - 👷 Submit Board's request to the Alameda County Registrar of Voters to conduct an election and submit to the electors of the District whether bonds of the District in the amount of \$298 million be issued and sold
  - 👷 Make any changes to the text of the measure to comply with the intent of this resolution, the requirements of election officials, and requirement of law

# Board Discussion & Questions