

### CONTRACT FOR REPAIRS, MAINTENANCE OR SMALL CONSTRUCTION PROJECTS

For

REPAIRS, MAINTENANCE OR CONSTRUCTION SERVICES AWARDED PURSUANT TO THE "INFORMAL BIDDING" PROCEDURES OF THE PUBLIC CONTRACT CODE § 22000, ET SEQ. (THE UNIFORM PUBLIC CONSTRUCTION COST ACCOUNTING ACT ("CUPCCAA") OVER \$60,000 AND UP TO \$200,000

or

REPAIRS, MAINTENANCE OR CONSTRUCTION SERVICES UNDER \$60,000 AWARDED PURSUANT TO CUPCCAA

 THIS CONTRACT is made and entered into this \_\_\_\_\_\_\_ day of \_\_December \_\_ 20\_23 ("Contract"), by and between \_\_\_\_\_\_\_

 Extensive Air Conditioning Inc. \_\_\_\_\_\_ ("Contractor") and Alameda Unified School District ("District").

 Contractor and District may be referred to herein individually as a "Party" or collectively as the "Parties."

1. <u>Contract Price & Services.</u> After the District has issued a Notice to Proceed, the Contractor shall furnish to the District for a total price of <u>Fifty-nine Thousand Nine Hundred and zero cents</u> Dollars (\$ <u>59,900.00</u>) ("Contract Price"), the following repairs, maintenance or construction services ("Services" or "Work"):

SCOPE OF WORK: All Sites: On Call HVAC Mechanical Maintenance and Repairs See Exhibit "A" for Scope & Exhibit "B" for Time & Materials Rate Sheet

- 2. **Payment.** Payment for the Work shall be made in accordance with the Terms and Conditions attached hereto.
- 3. <u>Site.</u> Contractor shall perform the Work at <u>All Sites, 2060 Challenger Drive, Alameda CA 94501</u> ("Premises" or "Site"). The Project is the scope of Work performed at the Site.
- 4. <u>Contract Time & Liquidated Damages.</u> Work to be completed by <u>Tuesday, December 31</u>, 20<u>24</u>. ("Contract Time") Contractor agrees that if the Work is not completed within the Contract Time and/or pursuant to the completion schedule, construction schedule, or project milestones developed pursuant to provisions of the Contract, it is understood, acknowledged, and agreed that the District will suffer damage which is not capable of being calculated. Pursuant to Government Code section 53069.85, Contractor shall pay to the District, as fixed and liquidated damages for these incalculable damages, the sum of <u>N/A</u> <u>Dollars (\$ N/A</u>) per day for each and every calendar day of delay beyond the Contract Time or beyond any completion schedule, construction schedule, or Project milestones established pursuant to the Contract.

### 5. Bonds & Insurance.

a. **Payment Bond & Performance Bond:** Contractor shall not commence the Work until it has provided to the District, a Payment (Labor and Material) Bond and a Performance Bond, in the forms attached hereto, each in an amount equivalent to one hundred percent (100%) of the Contract Price issued by a surety admitted to issue bonds in the State of California and otherwise acceptable to the District.



CONTRACT PRICE IS **LESS THAN \$25,000,** THIS IS NOT A REQUIREMENT CONTRACT PRICE IS **MORE THAN \$25,000,** THIS IS A REQUIREMENT PER SCOPE OF WORK, THIS IS NOT A REQUIREMENT

b. **Insurance:** Contractor shall have and maintain in force, with the minimum indicated limits, the following insurance covering their work under the Contract:

Commercial General Liability, with Products and	\$1,000,000 per occurrence;
Completed Operations Coverage	\$3,000,000 aggregate
Automobile Liability, Any Auto, Combined Single	\$1,000,000 per occurrence;
Limit	\$2,000,000 aggregate
Workers Compensation	Statutory limits pursuant to State law
Employers' Liability	\$1,000,000
Builder's Risk (Course of Construction)	Issued for the value and scope of work.

Contractor shall provide to the District certificate(s) of insurance and endorsements satisfactory to the District prior to beginning work. The policy(ies) shall not be amended or modified and the coverage amounts shall not be reduced without thirty (30) days written notice to the District prior to cancellation. The District, its officers, agents and employees, shall be named as an additional on the Contractor's Automobile Liability, Commercial General Liability and Completed Operations Coverage through endorsements CG 20 37 04 13 and CG 20 10 04 13. Contractor's policy(ies) shall be primary. Contractor shall not allow any subcontractor, employee, or agent to commence Work on this Contract or any subcontract until the insurance required of Contractor, subcontractor, or agent has been obtained.

- 7. <u>Terms & Conditions.</u> The Contractor agrees to comply with the Terms and Conditions.
- 8. <u>Contract Documents.</u> The Contract Documents include only the following documents, as indicated:

	Bid Form and Proposal	X	Drug-Free Workplace Certification
	Bid Bond	_X_	Lead-Product(s) Certification
	Notice to Proceed		Roofing Contract Financial Interest Certification
Х	Terms and Conditions to Contract	_X_	Insurance Certificates and Endorsements
	Non-collusion Declaration		Performance Bond
Х	Prevailing Wage Certification		Payment Bond
Х	Workers' Compensation Certification	Χ_	Exhibit A ("Scope of Work")
Х	Criminal Background Investigation Certification		Plans
Х	Asbestos & Other Hazardous Materials		Work Specifications
	Certification	X	[Other] Exhibit "B" T&M Rates
<u> </u>	Smoke-Free Certification		Submittal(s)

9. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or sent by overnight delivery service addressed as follows:

Alameda Unified District	
2060 Challenger Drive	Contractor:
Alameda, CA 94501 Attn:	Extensive Air Conditioning Inc.
Robbie Lyng, Sr. Director of Construction	PO BOX 5087
<u>X</u> Monty Patterson, Director of Maintenance, Operations & Facilities	Walnut Creek, CA 94596
Telephone: 510-337-7090	ATTN: Alex Bayardo

Any notice personally given shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service.

ACCEPTED AND AGREED on the date indicated below. By signing this Contract, Contractor certifies, under penalty of perjury, that all the information provided in the Contract Documents is true, complete, and correct:

Alameda Unified School District	Contractor
Contract #: 2365	Dated: December 12 , 20 23
Monty Patterson Signature:	Signature: A. Payrelo
Print Name: <u>Monty Patterson</u>	Print Name: Alex Bayard
	Print Title: CEO
Print Title: <u>Director of Maintenance, Operations &amp;</u> <u>Facilities</u>	Company Name: _Extensive Air Conditioning
Dated: 12/20/2023 , 20	Company Address: PO Box 5087
Signature: Shariq Khan (Dec 20, 2023 09:40 PST)	
	City, State, ZIP: <u>Walnut Creek, CA 94596</u>
Print Name: <u>Shariq Khan</u>	Phone Number:925-430-2763
Print Title: <u>Assistant Superintendent of Business Services</u> Dated: <u>12/20/2023</u> , 20	Email: <u>service@extensiveairconditioning.com</u>
Juteu, 20	Federal Employer ID Number: <u>84-2230675</u>
	CSLB License Number: 1046825
	PWC Registration Number:
	PWC-100 #:

01-8150-0-0000-8110-5800-077-77-3014 Budget Code:

### Information regarding Contractor:

#### Type of Business Entity:

- Individual
- \_\_\_\_\_ Sole Proprietorship
- \_\_\_\_ Partnership
- \_\_\_\_ Limited Partnership X Corporation
- Limited Liability Company
- \_\_\_\_ Other: \_\_\_\_

Employer Identification and/or Social Security Number: <u>84-223</u>0675

NOTE: United States Code, title 26, sections 6041 and 6109 require non-corporate recipients of \$600 or more to furnish their taxpayer identification number to the payer. The United States Code also provides that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these rules, the District requires your federal tax identification number or Social Security number, whichever is applicable.

1. NOTICE TO PROCEED: District shall provide a Notice to Proceed to Contractor pursuant to the Contract at which time Contractor shall proceed with the Work.

2. SITE EXAMINATION: Contractor has examined the Site and certifies that it accepts all measurements, specifications and conditions affecting the Work to be performed at the Site. By submitting its quote, Contractor warrants that it has made all Site examination(s) that it deems necessary as to the condition of the Site, its accessibility for materials, workers and utilities, and Contractor's ability to protect existing surface and subsurface improvements. No claim for allowance of time or money will be allowed as to any other undiscovered condition on the Site.

**3. EQUIPMENT AND LABOR:** The Contractor shall furnish all tools, equipment, apparatus, facilities, transportation, labor, and material necessary to furnish the Services, the Services to be performed at such times and places as directed by and subject to the approval of the authorized District representative indicated in the Work specifications attached hereto.

4. SUBCONTRACTORS: Contractor shall comply with the Subletting and Subcontracting Fair Practices Act (Public Contract Code, section 4100 et. seq.) Contractor shall identify by name and location of the place of business of each subcontractor who will perform work or labor or render service in or about the construction of the Project in an amount in excess of one-half of 1 percent of the Contractor's contract price or ten thousand dollars (\$10,000) whichever is greater. Subcontractors, if any, engaged by the Contractor for any Service or Work under this Contract shall be subject to the approval of the District. Contractor agrees to bind every subcontractor by the terms of the Contract as far as such terms are applicable to subcontractor's work, including, without limitation, all indemnification, insurance, bond, and warranty requirements. If Contractor subcontracts any part of this Contract, Contractor shall be fully responsible to the District for acts and omissions of its subcontractor and of persons either directly or indirectly employed by itself. Nothing contained in the Contract Documents shall create any contractual relations between any subcontractor and the District.

**5. TERMINATION:** If Contractor fails to perform the Services and Contractor's duties to the satisfaction of the District, or if Contractor fails to fulfill in a timely and professional manner Contractor's obligations under this Contract, or if Contractor violates any of the Terms or Provisions of this Contract, the District shall have the right to terminate this Contract effective immediately upon the District giving written notice thereof to the Contractor. District shall also have the right in its sole discretion to terminate the Contract for its own convenience. Termination shall have no effect upon any of the rights and obligations of the parties arising out of any transaction occurring prior to the effective date of termination. Upon termination, Contractor shall provide the District with all documents produced maintained or collected by Contractor pursuant to this Contract, whether or not such documents are final or draft documents.

6. SAFETY AND SECURITY: Contractor is responsible for maintaining safety in the performance of this Contract. Contractor shall be responsible for complying with the District's the rules and regulations pertaining to safety, security, and driving

on school grounds, particularly when children are present. 7. CHANGE IN SCOPE OF WORK: Any change in the scope of the Work, method of performance, nature of materials or price thereof, or any other matter materially affecting the performance or nature of the Work shall not be paid for or accepted by District unless such change, addition, or deletion is approved in advance and in writing by a valid change order executed by the District. Contractor specifically understands, acknowledges, and agrees that the District shall have the right to request any alterations, deviations, reductions, or additions to the Project or Work, and the cost thereof shall be added to or deducted from the amount of the Contract Price by fair and reasonable valuations. Contractor also agrees to provide the District with all information requested to substantiate the cost of any change order and to inform the District whether the Work will be done by the Contractor or a subcontractor. In addition to any other information requested, Contractor shall submit, prior to approval of any change order, its request for a time extension (if any), as well as all information necessary to substantiate Contractor's belief that such change will delay the completion of the Work. If Contractor fails to submit its request for a time extension or the necessary supporting information, it shall be deemed to have waived its right to request such extension.

8. TRENCH SHORING: If this Contract is in excess of \$25,000 and is for the excavation of any trench deeper than five (5) feet, Contractor must submit and obtain District's approval and acceptance, in advance of excavation, of a detailed plan showing the design of shoring, bracing, sloping, or other provisions to be made for worker protection from the hazard of caving ground during the excavation of such trench or trenches. If the plan varies from the shoring system standards, the plan shall be prepared by a registered civil or structural engineer.

9. EXCAVATIONS OVER FOUR FEET: If this Contract includes excavations over four (4) feet, Contractor shall promptly, and before the following conditions are disturbed, notify the District, in writing, of any: (1) Material that the Contractor believes may be material that is hazardous waste, as defined in Section 25117 of the Health and Safety Code, that is required to be removed to a Class I, Class II, or Class III disposal site in accordance with provisions of existing law; (2) Subsurface or latent physical conditions at the Site differing from those indicated; or (3) Unknown physical conditions at the Site of any unusual nature, different materially from those ordinarily encountered and generally recognized as inherent in work of the character provided for in the Contract. The District shall promptly investigate the conditions, and if it finds that the conditions do materially so differ, or do involve hazardous waste, and cause a decrease or increase in the Contractor's cost of, or the time required for, performance of any part of the Work shall issue a change order under the procedures described in the Contract. In the event that a dispute arises between the District and the Contractor regarding whether the conditions materially differ, or involve hazardous waste, or cause a decrease or increase in the Contractor's cost of, or time required for, performance of any part of the work, the Contractor shall not be excused from any scheduled completion date provided for by the Contract, but shall

proceed with all Work. Contractor shall retain any and all rights provided either by Contract or by law which pertain to the resolution of disputes and protests between the contracting parties.

**10. LEAD-BASED PAINT:** Pursuant to the Lead-Safe Schools Protection Act (Education Code Section 32240 et seq.) and other applicable law, no lead-based paint, lead plumbing and solders, or other potential sources of lead contamination shall be utilized on this Project, and only trained and state-certified contractors, inspectors and workers shall undertake any action to abate existing risk factors for lead. Contractor must execute the Lead-Based Paint Certification, if applicable.

**11. WORKERS:** Contractor shall at all times enforce strict discipline and good order among its employees and the employees of its subcontractors and shall not employ or work any unfit person or anyone not skilled in work assigned to him or her. Any person in the employ of the Contractor or a subcontractor whom the District may deem incompetent or unfit shall be dismissed from the Site and shall not again be employed at Site without written consent from the District.

**12. DRUG-FREE / SMOKE FREE POLICY**: No drugs, alcohol and/or smoking are allowed at any time in any buildings and/or grounds on District property. No students, staff, visitors, consultants or contractors are to use drugs on these sites

**13. CORRECTION OF ERRORS:** Contractor shall perform, at its own cost and expense and without reimbursement from the District, any work necessary to correct errors or omissions which are caused by the Contractor's failure to comply with the standard of care required herein.

**14. SUBSTITUTIONS:** No substitutions of material from those specified in the Work Specifications shall be made without the prior written approval of the District.

**15. CONTRACTOR SUPERVISION:** Contractor shall provide competent supervision of personnel employed on the job Site, use of equipment, and quality of workmanship,

**16. CLEAN UP:** Debris shall be removed from the Premises. The Site shall be in order at all times when work is not actually being performed and shall be maintained in a reasonably clean condition.

**17. ACCESS TO WORK:** District representatives shall at all time have access to the Work wherever it is in preparation or in progress. Contractor shall provide safe and proper facilities for such access.

18. PROTECTION OF WORK AND PROPERTY: Contractor shall erect and properly maintain at all times, as required by conditions and progress of the Work, all necessary safeguards, signs, barriers, lights, and security persons for protection of workers and the public and shall post danger signs warning against hazards created by the Work. In an emergency affecting life and safety of life or of Work or of adjoining property, Contractor, without special instruction or authorization from District, is permitted to act at his discretion to prevent such threatened loss or injury.
19. ASSIGNMENT OF CONTRACT: Contractor shall not assign or transfer in any way any or all of its rights, burdens, duties, or obligations under this Contract without the prior written consent of the District.

**20. TIME IS OF THE ESSENCE:** Time is of the essence in the performance of and compliance with each of the provisions and

conditions of this Contract.

**21. OCCUPANCY:** District reserves the right to occupy buildings at any time before formal Contract completion and such occupancy shall not constitute final acceptance or approval of any part of the Work covered by this Contract, nor shall such occupancy extend the date specified for completion of the Work.

22. FORCE MAJEURE CLAUSE: Contractor shall be excused from performance hereunder during the time and to the extent that it is prevented from obtaining delivery, or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, product, plant, or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of Contractor. 23. INDEMNIFICATION / HOLD HARMLESS CLAUSE: To the furthest extent permitted by California law, Contractor shall defend, indemnify, and hold free and harmless the District, its agents, representatives, officers, Contractors, employees, trustees, and volunteers ("the indemnified parties") from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity, including without limitation the payment of all consequential damages, arising out of, pertaining to or relating to, in whole or in part, the negligence, recklessness, errors or omissions, or willful misconduct of Contractor, its officials, officers, employees, subcontractors, Contractors, or agents directly or indirectly arising out of, connected with, or resulting from the performance of the Services or from any activity, work, or thing done, permitted, or suffered by the Contractor in conjunction with this Contract, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the indemnified parties. 24. PAYMENT: On a monthly basis, Contractor shall submit an application for payment based upon the estimated value for materials delivered or services performed under the Contract as of the date of submission ("Application for Payment"). Within thirty (30) days after District's approval of the Application for Payment, Contractor shall be paid a sum equal to ninety-five percent (95%) of the value of the Work performed (as verified by Architect and Inspector and certified by Contractor) up to the last day of the previous month, less the aggregate of previous payments and amount to be withheld. The District may deduct from any payment an amount necessary to protect the District from loss because of: (1) liquidated damages which have accrued as of the date of the application for payment; (2) any sums expended by the District in performing any of Contractor's obligations under the Contract which Contractor has failed to perform or has performed inadequately; (3) defective Work not remedied; (4) stop notices as allowed by state law; (5) reasonable doubt that the Work can be completed for the unpaid balance of the Total Contract price or by the scheduled completion date; (6) unsatisfactory prosecution of the Work by Contractor; (7) unauthorized deviations from the Contract; (8) failure of the Contractor to maintain or submit on a timely basis proper and sufficient documentation as required by the Contract or by District during the prosecution of the Work; (9) erroneous or false

District during the prosecution of the Work; (9) erroneous or false estimates by the Contractor of the value of the Work performed;

(10) any sums representing expenses, losses, or damages, as determined by the District, incurred by the District for which Contractor is liable under the Contract; and (11) any other sums which the District is entitled to recover from Contractor under the terms of the Contract or pursuant to state law, including section 1727 of the California Labor Code. The failure by the District to deduct any of these sums from a progress payment shall not constitute a waiver of the District's right to such sums. The District shall retain five percent (5%) from all amounts owing as retention. Retention shall be paid pursuant to Public Contract Code sections 7107 and 7200.

**25. PERMITS AND LICENSES:** Contractor and all of its employees, agents, and subcontractors shall secure and maintain in force, at Contractor's sole cost and expense, all licenses and permits as are required by law, in connection with the furnishing of materials, supplies, or Services herein listed.

**26. INDEPENDENT CONTRACTOR STATUS:** While engaged in carrying out the Services of this Contract, the Contractor is an independent contractor, and not an officer, employee, agent, partner, or joint venture of the District. Contractor shall be solely responsible for its own Worker's Compensation insurance, taxes, and other similar charges or obligations. Contractor shall be liable for its own actions, including its negligence or gross negligence, and shall be liable for the acts, omissions, or errors of its agents or employees.

**27. ANTI-DISCRIMINATION:** It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, or religious creed, and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment Practice Act beginning with Government Code Section 12900 and Labor Code Section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).

**28. DISABLED VETERAN BUSINESS ENTERPRISES:** Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building (SFP Funds) to have a participation of at least three percent (3%), per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). If this Contract uses School Facilities Program Funds, Contractor must submit, with its executed Contract, appropriate documentation to the District identifying the steps Contractor has taken to solicit DVBE participation in conjunction with this Contract.

**29. WARRANTY/QUALITY:** Unless a longer warranty is called for elsewhere in the Contract, Contractor, manufacturer, or their assigned agents shall guarantee the workmanship, product or Services performed against defective workmanship, defects or failures of materials for a minimum period of one (1) year from District's written approval of the Work. All workmanship and merchandise must be warranted to be in compliance with applicable California energy, conservation, environmental, and educational standards.

**30. CONFIDENTIALITY:** Contractor shall maintain the confidentiality of all information, documents, programs,

procedures, and all other items that Contractor encounters while performing the Contractor's Services to the extent allowed by law. This requirement shall be ongoing and shall survive the expiration or termination of this Contract and specifically includes all student, parent, and disciplinary information.

**31. COMPLIANCE WITH LAWS:** Contractor shall give all notices and comply with all laws, ordinance, rules and regulations bearing on conduct of the Work as indicated or specified. If Contractor observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

**32. DISPUTES/CLAIMS**: Public Contract Code § 9204. Claims between the District and the Contractor shall be resolved in accordance with the procedures established in Public Contract Code § 9204.

• <u>Claim</u>. The term "Claim" means a written demand by the Contractor sent by registered mail or certified mail with return receipt requested for:

 An extension of the Contract Time, including relief from damages or penalties assessed by the District for delay;
 Payment of money or damages arising from work done by, or on behalf of, the Contractor pursuant to the Contract and payment that is not otherwise expressly provided for in the Contract Documents or to which the Contractor is not otherwise entitled; or

(3) Payment of an amount that is disputed by the District. Submission of Claim. A Claim arises upon the District's rejection of a request by the Contractor for a Change Order. The Contractor shall submit the Claim by registered mail or certified mail with return receipt requested to the District's Director of construction and Modernization, with a copy to the Project Manager/Construction Manager. The Contractor shall submit its Claim in writing, together with all Supporting Documentation no later than the earlier of either: (1) thirty (30) days after the date the Claim arises; or (2) sixty (60) days after the date of Completion. It is the intent of the District to evaluate and resolve Claims with the Contractor as close to the events giving rise to such Claims as possible and to avoid stale or late Claims, including late notice and documenting of Claims, and to timely mitigate the issue, event, condition, circumstance and/or cause of the Claim and any adverse impacts or damages related thereto. Should the Contractor fail to submit a Claim by the deadline set forth in this Article, Contractor waives and releases such Claim, including all rights and remedies in connection therewith.

• <u>Contents of Claim</u>. A Claim must include all Supporting Documentation and a statement identifying it as a Claim signed by an authorized agent or officer of the Contractor under penalty of perjury and including the following language immediately above or before the Contractor's signature: "I declare under penalty of perjury under the laws of the State of California that the information provided and statements made in this Claim are true and correct, substantiated and of merit." The Contractor recognizes and acknowledges that this requirement is not a mere formality but is intended to ensure that the Contractor only submits Claims that it believes are true and correct, substantiated and have merit. Should Contractor fail to submit the foregoing written statement signed under penalty of perjury, Contractor waives and releases its Claim, including all rights and remedies in connection thereto.

Subcontractor Claims. Pursuant to Public Contract Code § 9204(d)(5), a Subcontractor may request in writing, either on its own behalf or on behalf of a lower tier Subcontractor, that the Contractor submit to the District a claim for work which was performed by the Subcontractor or by a lower tier Subcontractor on behalf of the Subcontractor. The Subcontractor requesting that the claim be submitted to the District shall furnish reasonable documentation to support the claim. Regardless of whether or not the Contractor decides to submit the Subcontractor's claim to the District, Contractor shall provide a copy of the Subcontractor's written request, including all supporting documentation, to the Project Manager/Construction Manager within ten (10) days of Contractor's receipt of the request. In the event the Contractor agrees to submit a Subcontractor's claim to the District, the Contractor shall submit such claim as a request for a Change Order, unless such claim was previously submitted to the District as a request for a Change Order. Within forty-five (45) days of receipt of the Subcontractor's written request, the Contractor shall notify the Subcontractor in writing as to whether the Contractor submitted the claim to the District and, if the Contractor did not submit the claim, the Contractor shall provide the Subcontractor with a written statement of the reasons for not having done so and shall concurrently provide a copy of such written statement to the Project Manager/Construction Manager. In the event the Contractor includes supporting documentation with such written statement, the Contractor shall concurrently provide a copy of such supporting documentation to the Project Manager/Construction Manager. If the Contractor submits a Claim on behalf of a Subcontractor, the Claim shall include a statement in writing and signed by an authorized agent or officer of the Contractor under penalty of perjury that includes the following language immediately above or before the Contractor's signature: "I declare under penalty of perjury under the laws of the State of California that [insert name of Contractor] has thoroughly evaluated the claim of [insert name of Subcontractor] and determined that the information provided and statements made in the claim are true and correct, substantiated and of merit."

• <u>District Review of Claim</u>. Upon receipt of a Claim, the District shall review the Claim and, within a period not to exceed forty-five (45) days, shall provide Contractor a written statement identifying what portion of the Claim is disputed and what portion is undisputed. Upon receipt of a Claim, the District and the Contractor may, by mutual written agreement, extend the forty-five (45) day time period. The District shall process and make payment of any undisputed portion of a Claim within sixty (60) days after the District issues its written statement. Failure by the District to provide a written statement in response to a Claim from the Contractor within the forty-five (45) day time period, or within an agreed upon extended time period, shall result in the Claim being deemed rejected in its entirety. A Claim that is rejected by reason of the District's failure to respond, or failure to timely respond, to the Claim shall not constitute an adverse finding regarding the merits of the Claim or the claimant's responsibility or qualifications.

Meet and Confer Meeting. If the Contractor disputes the District's written response, or if the District fails to respond within the time frame prescribed above, the Contractor, within fifteen (15) days of the District's written response or, if the District fails to respond, within fifteen (15) days after the District's response was due, may demand, in a writing sent to the District's Superintendent by registered mail or certified mail, return receipt requested, with a copy to the District's Director of Construction and Modernization, and Project Manager/Construction Manager, an informal conference to meet and confer for settlement of the issues in dispute. The District shall schedule a meet and confer conference within thirty (30) days of its receipt of the Contractor's written demand.

 Mediation. Within ten (10) business days following the conclusion of the meet and confer conference, if the Claim or any portion of the Claim remains in dispute, the District shall provide the Contractor a written statement identifying the portion of the Claim that remains in dispute and the portion that is undisputed. Any payment due on an undisputed portion of the Claim shall be processed and made within sixty (60) days after the District issues its written statement. Any disputed portion of the Claim, as identified by the Contractor in writing, shall be submitted to nonbinding mediation. The expenses and fees of the mediator and the administrative fees shall be divided among the parties equally. Each party shall pay its own legal fees, witness fees, and other expenses. The District and the Contractor shall mutually agree to a mediator within ten (10) business days after the disputed portion of the Claim has been identified in writing. If the parties cannot agree upon a mediator, each party shall select a mediator and those mediators shall select a qualified neutral third party to mediate with regard to the disputed portion of the Claim. Each party shall bear the fees and costs charged by its respective mediator in connection with the selection of the neutral mediator. The foregoing notwithstanding, pursuant to Public Contract Code § 9204(f), the parties may mutually agree in writing to waive mediation.

 Pending resolution of the dispute, Contractor agrees it will neither rescind the Contract nor stop the progress of the Work, but will allow determination by the court of the State of California, in the county in which the District's administration office is located, having competent jurisdiction of the dispute.

• Nothing in this Article shall prevent the Parties from resolving any disputes or claims pursuant to Public Contract Code section 20104, et seq., if applicable.

**33. LABOR CODE REQUIREMENTS:** Provided that the Contract Price is more than \$1,000, and the Work is a "public works" under the Labor Code, the parties agree as follows:

• The Work is subject to compliance monitoring and enforcement by the Department of Industrial Relations.

 District hereby provides notice of the requirements described in Labor Code § 1771.1(a) that a contractor or subcontractor shall not be qualified to bid on, be listed in a bid proposal, or engage in the performance of any contract for public work, unless currently registered and qualified to perform public work pursuant to Labor Code § 1725.5.

• Contractor acknowledges that all or a portion of the Services under this Contract are a public work, and that it and its subcontractors have complied with Labor Code § 1725.5, including, without limitation, the registration requirements thereof.

• Contractor shall post all required job site notices and shall comply with all applicable requirements prescribed thereby, including but not limited to Labor Code § 1771.4.

• Contractor shall comply with all applicable provisions of the Labor Code, Division 3, Part 7, Chapter 1, Articles 1-5, including, without limitation, the payment of the general prevailing per diem wage rates for public work projects of more than one thousand dollars (\$1,000).

• Copies of the prevailing rate of per diem wages are on file with the District.

Contractor and each subcontractor shall comply with Chapter 1 of Division 2, Part 7 of the Labor Code, beginning with § 1720, and including §§ 1735, 1777.5 and 1777.6, forbidding discrimination, and §§ 1776, 1777.5 and 1777.6 concerning the employment of apprentices by Contractor or subcontractors. Willful failure to comply may result in penalties, including loss of the right to bid on or receive public works contracts. Contractor shall comply with Labor Code § 1777.5 pertaining to prevailing wage compensation to apprentices for pre-employment activities.

34. PAYROLL RECORDS: Contractor and its subcontractor(s) shall keep accurate certified payroll records of employees and make them available to the District immediately upon request.
35. AUDIT: Contractor shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Contractor transacted under this Contract. Contractor shall retain these books, records, and systems of account during the Term of

this Contract. Contractor shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Contract. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Contractor and shall conduct audit(s) during Contractor's normal business hours, unless Contractor otherwise consents.

**36. ANTI-TRUST CLAIM**: Contractor and its subcontractor(s) agree to assign to the District all rights, title, and interest in and to all causes of action they may have under Section 4 of the Clayton Act (15 U.S.C. Sec. 15) or under the Cartwright Act (Chapter 2 (commencing with Section 16700) of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, services, or materials pursuant to the Contract or a subcontract. This assignment shall be made and become effective at the time the District tenders final payment to the Contractor, without further acknowledgment by the Parties.

**37. GOVERNING LAW:** This Contract shall be governed by and construed in accordance with the laws of the State of California with venue of any action in a in the county in which the District's administration office is located.

**38. PROVISIONS REQUIRED BY LAW DEEMED INSERTED:** Each and every provision of law and clause required by law to be inserted in this Contract shall be deemed to be inserted herein and this Contract shall be read and enforced as though it were included therein.

**39. BINDING CONTRACT:** This Contract shall be binding upon the Parties hereto and upon their successors and assigns, and shall inure to the benefit of the Parties and their successors and assigns.

**40. DISTRICT WAIVER:** District's waiver of any term, condition, covenant or waiver of a breach of any term, condition or covenant shall not constitute the waiver of any other term, condition or covenant or the waiver of a breach of any other term, condition or covenant.

41. INVALID TERM: If any provision of this Contract is declared or determined by any court of competent jurisdiction to be illegal, invalid or unenforceable, the legality, validity or enforceability of the remaining parts, terms and provisions shall not be affected thereby, and said illegal, unenforceable or invalid part, term or provision will be deemed not to be a part of this Contract.
42. ENTIRE CONTRACT: This Contract sets forth the entire

Contract between the Parties hereto and fully supersedes any and all prior agreements, understanding, written or oral, between the Parties hereto pertaining to the subject matter thereof. This Contract may be modified only by a writing evidencing the Parties' mutual consent.

# PREVAILING WAGE CERTIFICATION

PROJECT NO.: 2365 between Alameda Unified School District (the "District" or the "Owner") and \_\_\_\_\_\_ Extensive Air Conditioning Inc (the "Contractor" or the "Bidder") \_\_\_\_\_, (the "Contract" or the "Project").

I hereby certify that I will conform to the State of California Public Works Contract requirements regarding prevailing wages, benefits, on-site audits with 48-hours' notice, payroll records, and apprentice and trainee employment requirements, for all Work on the above Project.

Date:	December 12, 2023		
Proper Name of Co	Description of the second seco		
Signature:	- Payrelo		
Print Name:	Alex Bayardo / //		
Title:	CEO		

#### WORKERS' COMPENSATION CERTIFICATION

PROJECT NO.: 2365 between Alameda Unified School District (the "District" or the "Owner") and \_\_\_\_\_\_ Extensive Air Conditioning Inc (the "Contractor" or the "Bidder") \_\_\_\_\_, (the "Contract" or the "Project").

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	December 12, 2023
Proper Name of C	ontractor: Extensive Air Conditioning, Inc.
Signature:	J. Dayrelo
Print Name:	Alex Bayardo V
Title:	CEO

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

### CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

PROJECT NO.: <u>2365</u> between **Alameda Unified School District** (the "District" or the "Owner") and \_\_\_\_\_ Extensive Air Conditioning Inc (the "Contractor" or the "Bidder") \_\_\_\_\_, (the "Contract" or the "Project").

The undersigned does hereby certify to the governing board of the District that (1) he/she is a representative of the Contractor, (2) he/she is familiar with the facts herein certified, (3) he/she is authorized and qualified to execute this certificate on behalf of Contractor; and (4) that the following is true and correct:

1. Education Code. Contractor has taken at least one of the following actions with respect to the Project:



The Contractor has complied with the fingerprinting requirements of Education Code sections 45125.1/45125.2 with respect to all Contractor's employees and all of its subcontractors' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. A complete and accurate list of Contractor's employees and of all of its subcontractors' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or

Waiver of Fingerprint Requirement. Contractor is not required to comply because (check which applies):



The Work on the Contract is at an unoccupied school site and no employee and/or subcontractor or supplier of any tier of Contract shall come in contact with the District pupils.

CONTRACTOR'S services under this Agreement shall be limited to the construction, reconstruction, rehabilitation, or repair of a school facility, <u>AND</u> CONTRACTOR'S employees shall have only limited contact with students. Accordingly, the requirements of Education Code section 45125.2 shall not apply to Contractor's services under this Agreement.



CONTRACTOR'S services under this Agreement shall be limited to the construction, reconstruction, rehabilitation, or repair of a school facility, CONTRACTOR'S employees shall have <u>more than</u> limited contact with students, BUT one of the following shall occur:



Continual supervision and monitoring of all Contractor's on-site employees of Contractor by an employee of Contractor, \_\_\_\_\_\_, whom the Department of Justice has ascertained has not been convicted of a violent or serious felony.



 Megan's Law (Sex Offenders). I have verified and will continue to verify that the employees of Contractor that will be on the Project site and the employees of the Subcontractor(s) that will be on the Project site are <u>not</u> listed on California's "Megan's Law" Website (http://www.meganslaw.ca.gov/).

Contractor's responsibility for background clearance extends to all of its employees, subcontractors, and employees of subcontractors coming into contact with District pupils regardless of whether they are designated as employees or acting as independent contractors of the Contractor.

Date:	December 12, 2023
Proper Na	me of Contractor: Extensive Air Conditioning Inc
	A Day are
Signature:	
Print Name	e: Alex Bayardo ′ V
Title:	CEO

### ASBESTOS & OTHER HAZARDOUS MATERIALS CERTIFICATION

PROJECT NO.: 2365 between Alameda Unified School District (the "District" or the "Owner") and \_\_\_\_\_\_ Extensive Air Conditioning Inc (the "Contractor" or the "Bidder") \_\_\_\_\_, (the "Contract" or the "Project").

Contractor hereby certifies that no Asbestos, or Asbestos-Containing Materials, polychlorinated biphenyl (PCB), or any material listed by the federal or state Environmental Protection Agency or federal or state health agencies as a hazardous material, or any other material defined as being hazardous under federal or state laws, rules, or regulations "New Material Hazardous", shall be furnished, installed, or incorporated in any way into the Project or in any tools, devices, clothing, or equipment used to affect any portion of Contractor's work on the Project for District.

Contractor further certifies that it has instructed its employees with respect to the above-mentioned standards, hazards, risks, and liabilities.

Asbestos and/or asbestos-containing material shall be defined as all items containing but not limited to chrysotile, crocidolite, amosite, anthophyllite, tremolite, and actinolite. Any or all material containing greater than one-tenth of one percent (.1%) asbestos shall be defined as asbestos-containing material.

Any disputes involving the question of whether or not material is New Hazardous Material shall be settled by electron microscopy or other appropriate and recognized testing procedure, at the District's determination. The costs of any such tests shall be paid by Contractor if the material is found to be New Hazardous Material.

All Work or materials found to be New Hazardous Material or Work or material installed with "New Hazardous Material" containing equipment will be immediately rejected and this Work will be removed at Contractor's expense at no additional cost to the District.

Contractor has read and understood the document Hazardous Materials Procedures & Requirements, and shall comply with all the provisions outlined therein.

Date:	December 12, 2023			
Proper Name of C	contractor: Extensive Air Conditioning Inc			
Signature:	J. Daynelo			
Print Name:	Alex Bayardo			
Title:	CEO			

#### **SMOKE-FREE ENVIRONMENT CERTIFICATION**

PROJECT NO.:	2365	between <b>Alame</b>	eda Unified	School Dist	rict (the "Dis	strict" or the "Owner"	) and	
Extensive Air	Conditioning I	Inc. (	the "Contra	ctor" or the	"Bidder")	, (the "Conti	ract" or the "Proje	ect").

This Smoke-Free Environment Certification form is required from the successful Bidder.

Pursuant to, without limitation, 20 U.S.C section 6083, Labor Code section 6400 et seq., Health & Safety Code section 104350 et seq. and District Board Policies, all District sites, including the Project site, are tobacco-free environments. Smoking and the use of tobacco products by all persons is prohibited on or in District property. District property includes school buildings, school grounds, school owned vehicles and vehicles owned by others while on District property.

I acknowledge that I am aware of the District's policy regarding tobacco-free environments at District sites, including the Project site and hereby certify that I will adhere to the requirements of that policy and not permit any of my firm's employees, agents, subcontractors, or my firm's subcontractors' employees or agents to use tobacco and/or smoke on the Project site.

Date:	ecember 12, 2023		
Proper Name of C	ontractor: Extensive Air Conditioning Inc		
Signature:	A. Baynelo		
Print Name:	Alex Bayardo		
Title:	CEO		

### DRUG-FREE WORKPLACE CERTIFICATION

PROJECT NO.:	<u>2365</u> bet	ween Alamed	a Unified Scho	ol Distric	<b>ct</b> (the "District'	' or the "O	wner") and	l <u> </u>	
Extensive	Air Conditioning	Inc (tł	e "Contractor"	' or the "	Bidder")	, (the	"Contract"	or the "	'Project").

This Drug-Free Workplace Certification form is required from the successful Bidder pursuant to Government Code section 8350 et seq., the Drug-Free Workplace Act of 1990. The Drug-Free Workplace Act of 1990 requires that every person or organization awarded a contract or grant for the procurement of any property or service from any state agency must certify that it will provide a drug-free workplace by doing certain specified acts. In addition, the Act provides that each contract or grant awarded by a state agency may be subject to suspension of payments or termination of the contract or grant, and the contractor or grantee may be subject to debarment from future contracting, if the contracting agency determines that specified acts have occurred.

The District is not a "state agency" as defined in the applicable section(s) of the Government Code, but the District is a local agency and public school district under California law and requires all contractors on District projects to comply with the provisions and requirements of Government Code section 8350 et seq., the Drug-Free Workplace Act of 1990.

Contractor shall certify that it will provide a drug-free workplace by doing all of the following:

- Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited in the person's or organization's workplace and specifying actions which will be taken against employees for violations of the prohibition;
- 2. Establishing a drug-free awareness program to inform employees about all of the following:
  - a. The dangers of drug abuse in the workplace.
  - b. The person's or organization's policy of maintaining a drug-free workplace.
  - c. The availability of drug counseling, rehabilitation, and employee-assistance programs.
  - d. The penalties that may be imposed upon employees for drug abuse violations.
- 3. Requiring that each employee engaged in the performance of the contract or grant be given a copy of the statement required above, and that, as a condition of employment on the contract or grant, the employee agrees to abide by the terms of the statement.

I, the undersigned, agree to fulfill the terms and requirements of Government Code section 8355 listed above and will publish a statement notifying employees concerning (a) the prohibition of controlled substance at the workplace, (b) establishing a drug-free awareness program, and (c) requiring that each employee engaged in the performance of the contract be given a copy of the statement required by section 8355(a), and requiring that the employee agree to abide by the terms of that statement.

I also understand that if the District determines that I have either (a) made a false certification herein, or (b) violated this certification by failing to carry out the requirements of section 8355, that the Contract awarded herein is subject to termination, suspension of payments, or both. I further understand that, should I violate the terms of the Drug-Free Workplace Act of 1990, I may be subject to debarment in accordance with the requirements of section 8350 et seq.

I acknowledge that I am aware of the provisions of Government Code section 8350 et seq. and hereby certify that I will adhere to the requirements of the Drug-Free Workplace Act of 1990.

Date:	December 12, 2023
Proper Name of C	Contractor: Extensive Air Conditioning Inc
Signature:	J. Bayvelo
Print Name:	Alex Bayardo / //
Title:	CEO

# LEAD-PRODUCT(S) CERTIFICATION

PROJECT NO.:	2365	between	Alameda Unified School District	(the "District" or the "Owner") and
Exte	nsive Air C	onditioning Inc	(the "Contractor" or the "Bidde	r"), (the "Contract" or the "Project").

California Occupational Safety and Health Administration (CalOSHA), Environmental Protection Agency (EPA), California Department of Health Services (DHS), California Department of Education (CDE), and the Consumer Product Safety Commission (CPSC) regulate lead-containing paint and lead products. Because the Contractor and its employees will be providing services for the District, and because the Contractor's work may disturb lead-containing building materials, **CONTRACTOR IS HEREBY NOTIFIED** of the potential presence of lead-containing materials located within certain buildings utilized by the District. All school buildings built prior to 1993 are presumed to contain some lead-based paint until sampling proves otherwise.

The CDE mandates that school districts utilize DHS lead-certified personnel when a lead-based hazard is identified. Examples of lead-certified personnel include: project designers, inspectors, and abatement workers. Furthermore, since it is assumed by the district that all painted surfaces (interior as well as exterior) within the District contain some level of lead, it is imperative that the Contractor, its workers and subcontractors fully and adequately comply with all applicable laws, rules and regulations governing lead-based materials (Including Title 8, California Code of Regulations, Section 1532.1). Any and all Work which may result in the disturbance of lead-containing building materials must be coordinated through the District.

The California Education Code also prohibits the use or import of lead-containing paint, lead plumbing and solders, or other potential sources of lead contamination in the construction of any new school facility or in the modernization or renovation of any existing school facility. The Contractor shall provide the District with any sample results prior to beginning Work, during the Work, and after the completion of the Work. The District may request to examine, prior to the commencement of the Work, the lead training records of each employee of the Contractor.

If failure to comply with these laws, rules, and regulations results in a site or worker contamination, the Contractor will be held solely responsible for all costs involved in any required corrective actions, and shall defend, indemnify and hold harmless the District, pursuant to the indemnification provisions of the Contract, for all damages and other claims arising therefrom. If lead disturbance is anticipated in the Work, only persons with appropriate accreditation, registrations, licenses and training shall conduct this Work.

It shall be the responsibility of the Contractor to properly dispose of any and all waste products, including but not limited to, paint chips, any collected residue, or any other visual material that may occur from the prepping of any painted surface. It will be the responsibility of the Contractor to provide the proper disposal of any hazardous waste by a certified hazardous waste hauler. This company shall be registered with the Department of Transportation (DOT) and shall be able to issue a current manifest number upon transporting any hazardous material from any school site within the District.

THE UNDERSIGNED HEREBY ACKNOWLEDGES, UNDER PENALTY OF PERJURY, THAT HE OR SHE HAS RECEIVED NOTIFICATION OF POTENTIAL LEAD-BASED MATERIALS ON THE OWNER'S PROPERTY, AS WELL AS THE EXISTENCE OF APPLICABLE LAWS, RULES AND REGULATIONS GOVERNING WORK WITH, AND DISPOSAL OF, SUCH MATERIALS WITH WHICH IT MUST COMPLY. THE UNDERSIGNED ALSO WARRANTS THAT HE OR SHE HAS THE AUTHORITY TO SIGN ON BEHALF OF AND BIND THE CONTRACTOR.

Date:	December 12, 2023
Proper Name of C	Contractor: Extensive Air Conditioning Inc
Signature:	J. Payvelo
Print Name:	Alex Bayardo
Title:	CEO

Contract #2365 dated 12/04/2023 Exhibit "A" Scope



ALAMEDA UNIFIED SCHOOL DISTRICT (AUSD) MAINTENANCE, OPERATIONS AND FACILITIES (MOF) DEPARTMENT

# ON CALL HEATING VENTILATION AND AIR CONDITIONING (MECHANICAL) MAINTENANCE SERVICES

DEC 2023

# ALAMEDA UNIFIED SCHOOL DISTRICT Excellence & Equity For All Students

# I. DESCRIPTION OF SERVICES

The District desires to obtain the services of vendors with expertise in Heating, Ventilation, and Air Conditioning ("HVAC" or "Mechanical") systems to assist with mechanical maintenance. The District requires qualified service providers to provide inspections and preventive maintenance to improve equipment operations, increase efficiency, minimize breakdowns and prolong equipment life and to perform scheduled inspections of the District's systems. The contractor shall furnish all necessary labor, tools, parts and materials as may be required to provide all on call repair service(s) as required.

The scope of work includes, but not limited to, the following;

# A. Operation, Maintenance and Repairs

General services include, but not limited to, the following;

- 1. Operation, maintenance & repair of all boilers, heaters pumps, valves, appurtenances and lines used in the distribution of steam and heated or processed water.
- Operation, maintenance and repair of refrigerant compressors, condensers, evaporators, traps, transfer pumps, expansion valves, stop valves and float valves, together with all refrigerant lines and devices used to control temperature, and air conditioning systems in their entirety, including the use of approved recovery equipment and processes to comply with the law.
- 3. Operation, maintenance and repair of pumps handling brines or other secondary refrigerating liquids, including water, together with all valves, appurtenances and lines used in the system.
- 4. Operation, maintenance & repair of air compressors, distribution lines and all valves and devices for air control, including air dryer and filtering and separating systems.
- 5. Operation, maintenance and repair of all natural and manufactured gas distribution lines, including all valves and devices for their distribution, regulation and control.

6. Operation, maintenance and repair of building automation systems for HVAC, lighting and other controlled mediums, including consoles, data gathering panels, remote sensors and indicating devices.

# B. Preventative Maintenance

Services may include, but are not limited to;

- 1. Scheduled inspection visits, proactive, hands-on maintenance services to improve equipment operations, increase efficiency, minimize breakdowns and prolong equipment life in.
- 2. Typical tasks may include, but not limited to; fan blade/blower cleaning, safety controls adjustments, belt adjustments/replacements, operating control adjustments, refrigerant charge adjustments, bearing lubrications, coil cleaning, calibrations, equipment cleaning, motor lubrications, condensate drain cleaning, oil analysis

# C. Inspections

Services may include, but are not limited to, scheduled routine visits to perform inspection tasks on mechanical systems that include the following, as applicable:

 Compressor operations, motor operations, voltage & amp draws, refrigerant charge, cabinet and ductwork, heat exchangers, refrigerant piping, bearings, belts & pulleys, blowers, operating/safety controls, condensate drains, oil levels, water levels, fans/blades, reversing valves, electrical/relays & contactors at equipment

# D. Filter Service/Changes

Service provider will be scheduled at a frequency designed for best operating conditions and overall value to the District. Type and frequency of service to be determined based on observed and expressed needs. Service may include, but are not limited to;

- 1. Removal and proper discard of used filters/medias, provide and install new filters and wash and clean filter media, as required and applicable.
- 2. Conduct regular general housekeeping of equipment during filter changes to clear equipment, plenums, etc. of excess dirt and debris

3. Perform cursory inspection of equipment and note any discrepancies for any required follow on work

# E. Water Treatment Services

Service provider will conduct scheduled visits to test, analyze and adjust water treatment levels as applicable. This service is to include the chemicals required to maintain levels within industry standards as well as calibrations and operational testing of existing equipment.

# F. Outdoor Coil Cleaning Services

This service will improve efficiency and contribute to a longer coil and equipment life. The service provider is to use environmental and equipment safe cleaning agents to outdoor coil surfaces and rinse with pressured water.

# G. Building Automation Controls / Energy Management System (EMS)

This service will improve efficiency and contribute system optimization. Services may include, but are not limited to:

- 1. Software maintenance, file management and backups and system optimization
- 2. Control sequence evaluation, modification, and enhancement
- 3. Historic log reviews
- 4. Field sensor verification and calibration spot checks
- 5. Hardware communication tests and functional verification
- 6. Control program and loop evaluation, modification, and enhancement

# H. District HVAC Standards

HVAC equipment supplying heating, ventilation and cooling, where available, shall be maintain temperatures and set points in accordance with the District comfort guidelines below and industry standards.

# DISTRICT STANDARDS

**Cooling Season Occupied Set Points** Starting 74°F [Range 74°F – 77°F] Unoccupied Set Point: 85°F

Heating Season Occupied Set Points Starting 68°F [Range 65°F – 71°F] Unoccupied Set Point: 45°F]

[REMAINDER OF PAGE LEFT BLANK INTENTIONALLY]

# II. CONTRACTOR'S RESPONSIBILITIES

# A. AUSD-MOF Work Orders

The standard method for assigning On-Call Maintenance Work to the contractor will be the use of the AUSD-MOF Standard Work Order generated from its computerized maintenance management software, School Dude – Maintenance Direct. This work order will be sent electronically to the contractor and the unique Work Order ID Number shall be referenced for all service records, inspection reports, invoices and other correspondence.

VVC	ork Order	ID: 60726				Completio	n Date:	
D	escription	Please check the thermostat running at 75-77. Very hot i				set at 68 b	ut it is	
	Location	Alameda High School			Iding	SCIENCE	BLDG (D)	
	Area	Classroom		Pri	iority	Medium		
Are	a Number	D-203			Craft	Heating/V Conditioni	entilation /	Air
	Custom Category		-		Туре			
	Status	Work In Progress	+	Estimated	Hour	0.00		
As	signed To	Trades, MOF		Requ	ester			
Estim	ated Start	11/9/2021		Request	Date	11/9/2021		
Est. C	Completion Date			Req. Compl	letion Date	11/10/202	1	
Bu	dqet Code		-	Purpose		Contractor	/Vendor S	ervices
Pro	ject Code			Pr Descrij	oject ption			
Equip Item No.			Equip Desc					
	Notes							
Purchase	-					To D	1	\$0.00
Date	Inv/Ref	Description	S	upplier	Poo		Qty	Cost Each
			-					
Labor Date	Name						To Date:	h Hours
Jate	Name							Hours
	-							

Fig 1.1 MOF Work Order Example

# B. Scheduling of Work

All assigned Work Orders shall be classified into two (2) priorities as shown below which set the expected contractor response time and action upon notification.

- 1. <u>HIGH</u> Respond, repair and/or identify a repair solution and report to AUSD-MOF within 4 hours
- 2. <u>MEDIUM</u> Respond, repair and/or identify a repairs solution and report to AUSD-MOF within 24 hours

The Contractor shall work with MOF to schedule all services, so as not to conflict with previously-scheduled AUSD programs and events.

For any maintenance and repairs, time shall be based on actual time spent on the job site(s), travel charges to and from the job site will NOT be allowed.

# C. Materials

Materials and supplies provided by Contractor: If Contractor procures materials and supplies, AUSD shall reimburse Contractor for <u>actual</u> cost of materials, including sales tax. Documentation of such material costs, such as copies of invoices for the materials or other valid documentation, shall be furnished with the invoice to AUSD

All materials supplied shall be new or first-class condition.

Refurbished materials must be submitted for to the AUSD for approval prior to use and/or installation.

# D. AUSD Furnished Materials

Materials and supplies may be provided by AUSD which, at its sole discretion, reserves the right to furnish all or a portion of the materials required for a job and deliver materials to the job site.

For materials provided by AUSD, the Contractor shall not charge for materials or handling.

# E. Markup for Materials and Subcontractors

AUSD shall reimburse the Contractor for materials and Subcontractor as provided for in Rate Sheet – Attachment B.

# III. DELIVERY OF SERVICES

# A. <u>Requirements</u>

Contractor shall, prior to commencing work, thoroughly examine and become familiar with the System Equipment and AUSD facilities to insure the service can be completed in an orderly, safe manner.

- 1. Any shutdown of service and/or utilities must be pre-approved and scheduled with MOF prior to commencing any work.
- 2. The Contractor shall be responsible for providing the appropriate types and skill

levels of personnel necessary to accomplish the work required.

- 3. Only qualified HVAC technicians shall be utilized in performance of this contract
- 4. Once started, work is to be completed in a timely and professional manner and shall continue without interruption until completed. For on-call services, Contractor may be audited to ensure hours are accurate.

# B. <u>Pre-Approvals</u>

Contractor shall obtain pre-approvals for any service work that may be outside the scope of the specific assigned project. Contractor shall submit a scope of work in advance of commencing the work.

Where any work assigned upon inspection is expected **to exceed \$5,000** (parts, labor and equipment) the contractor shall immediately contact AUSD-MOF and provide an estimate. **All work exceeding the \$5,000** may be competitively bid at the discretion of AUSD.

# C. **Deliverables**

Contractor shall provide a service report after each scheduled inspection/maintenance. The service report shall include the AUSD MOF Work Order ID number, facility name and address, description of work, technician appointment time, start time and completion time, facility equipment, tasks performed on AUSD equipment, comments and the technicians signature. Contractor can provide additional information on the report; however, the above listed items are required.

# IV. WORK LOCATION(S) AND HOURS

The services shall be performed as required or requested by District at the following District facilities ("Site(s)"): All District facilities, which is comprised of 22 different sites, with approximately 75 buildings with the City of Alameda, CA.

Mechanical maintenance services to be provided five (5) days per week, Monday through Friday, from typical working hours of 7:00am through 5:00pm, or during the work hours determined, ("Regular Service Hours") for the services requested. Upon request, provide maintenance services for work outside of Regular Service Hours.

# V. LICENSE CLASSIFICATION

Proposers that are included in the On-Call Contract as a result of this request for quote ("RFQ") shall be licensed and registered with the California Department of Industrial

Relations as a Contractor to do the specified work. Employees shall be appropriately certified or supervised as required by applicable codes, ordinances, or industry standards and meet other requirements as set forth in the On-Call Contract

[REMAINDER OF PAGE LEFT BLANK INTENTIONALLY]

END



# ON CALL MECHANICAL MAINTENANCE SERVICES Time, Materials & Subcontractor RATE SHEET

Company:	Extensive Air Conditioning						
Representative Name:	lex Bayardo						
Address:	PO Box 5087, Walnut Creek, CA 94596						
Phone:	(925) 430-2763						
Contractor License #:	1046825						
DIR #:							
Date:	Dec 12, 2023						
Eff	ective Dates: Jan 1, 2024 to Dec 31, 2024						

### Schedule 1 – Labor Rates

Rates quoted below are general prevailing wage rates per public projects including insurance, taxes, overhead and profit.

Job Classification	Straight time	Overtime	Double time
Foreman			
Journeyman			
Helper/Apprentice			
Superintendent			
Project Manager			

Table 1.1; Labor Rates

### Schedule 2 – Materials, Equipment and Subcontractor Markup

#### **MATERIAL JOB COSTS:**

Material expenses will be billed at cost plus a fee of 15% for overhead and profit.

### EQUIPMENT:

Equipment owned by Contractor will be billed to the job at standard, prevailing rental rates as established by outside vendors for similar equipment. Equipment rented from outside vendors will be charged cost plus 15% for overhead and profit.

# SUBCONTRACTOR JOB COSTS:

Subcontractor expenses will be billed at cost plus a fee of \_\_\_\_\_\_ for overhead and profit.

# ON CALL MECHANICAL MAINTENANCE SERVICES Time, Materials & Subcontractor RATE SHEET

# CERTIFICATION

The rates identified above shall remain in effect throughout the duration of any follow on contract agreement unless otherwise noted by modification, addendum or other appropriate action.

of Provider Signatur

Extensive Air Conditioning

Name of Firm/Company

December 12, 2023

Date

**Note:** Documentation must be submitted for all labor, materials, subcontractor and other fees or costs on the job to be able to verify expense.



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

			•••					-	03/	02/2023
CI BI	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.									
lf	IPORTANT: If the certificate holder is SUBROGATION IS WAIVED, subject is certificate does not confer rights to	to th	ne tei	rms and conditions of th	e polic	y, certain po	olicies may i			
	DUCER		COIL	incate holder in neu of st	CONTA					
Craf	t Guard Insurance Services				NAME: PHONE (A/C, No			FAX (A/C, No): 8	44-96(	0-5600
193(	) S Coast Hwy				E-MAIL	info@craft	tguardinsuran			
	,				ADDRE			DING COVERAGE		NAIC #
Oce	anside			CA 92054				rance Company		16871
INSU	RED							SURANCE COMPANY		16848
	Extensive Air Conditioning					RC: INFINITY				11738
	4293 Cedarwood Ct				INSURE					
					INSURE					
	Concord			CA 94521	INSURE					
CO	VERAGES CER	TIFIC		NUMBER:				REVISION NUMBER:		
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CE E>	DICATED. NOTWITHSTANDING ANY RE ERTIFICATE MAY BE ISSUED OR MAY F (CLUSIONS AND CONDITIONS OF SUCH F	PERT	AIN, CIES.	THE INSURANCE AFFORDE	ED BY	THE POLICIE	S DESCRIBED PAID CLAIMS.			
INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS		
	COMMERCIAL GENERAL LIABILITY							DAMAGE TO RENTED	1,000	
									5,000	
А		Y	Y	SCB-GL-000022996		01/14/2023	01/14/2024		1,000	
	GEN'L AGGREGATE LIMIT APPLIES PER:								2,000	
	X POLICY PRO- JECT LOC								2,000	
	OTHER:							\$		
	AUTOMOBILE LIABILITY							COMBINED SINGLE LIMIT (Ea accident) \$	1,000	),000
	ANY AUTO							BODILY INJURY (Per person) \$		
С	OWNED AUTOS ONLY X SCHEDULED			504610124240001		07/02/2022	07/02/2023	BODILY INJURY (Per accident) \$		
	X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY							PROPERTY DAMAGE (Per accident) \$		
								\$		
	UMBRELLA LIAB X OCCUR							EACH OCCURRENCE \$	2,000	),000
В	X EXCESS LIAB CLAIMS-MADE			ISCCX0300000514		01/14/2023	01/14/2024	AGGREGATE \$	2,000	),000
	DED RETENTION \$							\$		
	WORKERS COMPENSATION							PER OTH- STATUTE ER		
	AND EMPLOYERS' LIABILITY ANYPROPRIETOR/PARTNER/EXECUTIVE	N/A						E.L. EACH ACCIDENT \$		
	(Mandatory in NH)	N/A						E.L. DISEASE - EA EMPLOYEE \$		
	If yes, describe under DESCRIPTION OF OPERATIONS below							E.L. DISEASE - POLICY LIMIT \$		
	CRIPTION OF OPERATIONS / LOCATIONS / VEHICL	.ES (A	CORD	101, Additional Remarks Schedul	e, may b	e attached if more	e space is require	ed)		
-	ect Description: All Contracts Name: All Sites									
	ress: 2060 Challenger Drive, Alameda CA	9450	1							
	tional Insured: Alameda Unified School Dis			stees, employees, and agen	ts, the S	State of Califor	nia are nameo	as Additional Insured under	all pol	icies per
term	s of the attached endorsement(s) and as re	equire	ed by	a written contract. 30 Day no	otice of	cancellation, e	xcept 10 day r	notice for non-payment of prei	nium a	applies per
polic	y provisions.									
CEF	RTIFICATE HOLDER				CANC	ELLATION				
<u>ما م</u>	mode Unified School District				600			ESCRIBED POLICIES BE CAN		
	meda Unified School District 0 Challenger Drive							REOF, NOTICE WILL BE		
	ACCORDANCE WITH THE POLICY PROVISIONS.									

AUTHORIZED REPRESENTATIVE Joshua Lenahan © 1988-2015 ACORD CORPORATION. All rights reserved.

# **Obsidian Specialty Insurance Company**

1330 Avenue of the Americas, Suite 23A • New York, NY 10019 • 800-684-5428

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# **OBSIDIAN SPECIALTY INSURANCE COMPANY**

### COMMERCIAL GENERAL LIABILITY POLICY

### ADDITIONAL INSURED ENDORSEMENT

### INCLUDING PRIMARY COVERAGE AND WAIVER OF SUBROGATION

The section of the policy entitled III. – WHO IS AN INSURED is amended to include as an additional insured any person or organization for whom you are performing operations when you and such person or organization have agreed in a legally enforceable written contract or agreement entered into before your work commenced, that such person or organization be added as an additional insured on your policy. The coverage afforded by this endorsement is only (1) with respect to liability in connection with the original Named Insured's ongoing operations performed for said Additional Insured during the term of this policy, and (2) only if the Additional Insured performs all obligations required under this policy.

The coverage afforded to an Additional Insured is limited to a claim made for a Covered Loss not covered by other insurance available to an Additional Insured, and is limited by the provisions of the Insuring Agreement, Exclusions, Conditions set forth in the policy and all endorsements thereto.

No coverage is afforded under the "products-completed operations hazard" for an **Additional Insured** pursuant to this endorsement. The coverage afforded to an **Additional Insured** under this endorsement ends as of the date of completion, abandonment, or termination of the work of the **Named Insured** at any jobsite, project, or structure. There is no coverage hereunder for any **Additional Insured** in connection with any claim or suit involving any claim for damage that takes place or is alleged to take place following completion of the Named Insured's work.

The "work" of the **Named Insured** will be deemed completed as of the date all work, including materials, parts or equipment furnished in connection with such work, on the project or any structure therein (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed, or when that portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization, including another contractor or subcontractor engaged in performing operations as part of the same project, whichever is earlier.

The coverage provided for the Additional Insured is only to the extent that the additional insured is held liable for the negligence or strict liability of the Named Insured, and is only to the extent of and in the proportion Additional Insured is held liable for the negligence or strict liability/conduct/acts of the Named Insured. No coverage is provided for liability based upon the acts, errors or omissions of the Additional Insured.

If expressly required by a written and legally enforceable contract entered into by the Named Insured prior to commencement of work by the **Named Insured** for the **Additional Insured**, then the insurance afforded by the policy to the **Additional Insured** shall be primary insurance, and any insurance or self-insurance maintained by the above **Additional Insured** shall be excess of the insurance afforded to the **Named Insured** and shall not contribute to it.

If expressly required by a written and legally enforceable contract entered into by the Named Insured prior to commencement of work by the **Named Insured** for the **Additional Insured**, then we waive any right of subrogation we may have against an entity that is an **Additional Insured** per the terms of this endorsement because of payments we make for injury or damage arising out of "your work" performed under such written and legally enforceable contract with that **Additional Insured**.

Except as set forth above, all of the terms, conditions and exclusions of the policy apply and remain in effect.

Policy No.: SCB-GL-000022996

12:01 a.m.

Obsidian Specialty Insurance Company

Date: 01/14/2023

Time:

Bv: Mar Ms President

Eurly Unset Secretary

# **COMMERCIAL EXCESS LIABILITY COVERAGE FORM**

Various provisions in this policy restrict coverage. Read the entire policy carefully to determine rights, duties and what is and is not covered.

Throughout this policy the words "you" and "your" refer to the Named Insured shown in the Declarations, and any other person or organization qualifying as a Named Insured under this policy. The words "we", "us" and "our" refer to the company providing this insurance. The word "insured" means any person or organization qualifying as such under the "controlling underlying insurance".

Other words and phrases that appear in quotation marks in this Coverage Part have special meaning. Refer to Section IV – Definitions. Other words and phrases that are not defined under this Coverage Part but defined in the "controlling underlying insurance" will have the meaning described in the policy of "controlling underlying insurance".

The insurance provided under this Coverage Part will follow the same provisions, exclusions and limitations that are contained in the applicable "controlling underlying insurance", unless otherwise directed by this insurance. To the extent such provisions differ or conflict, the provisions of this Coverage Part will apply. However, the coverage provided under this Coverage Part will not be broader than that provided by the applicable "controlling underlying insurance".

There may be more than one "controlling underlying insurance" listed in the Declarations and provisions in those policies conflict, and which are not superseded by the provisions of this Coverage Part. In such a case, the provisions, exclusions and limitations of the "controlling underlying insurance" applicable to the particular "event" for which a claim is made or suit is brought will apply.

### SECTION I – COVERAGES

### 1. Insuring Agreement

**a.** We will pay on behalf of the insured the "ultimate net loss" in excess of the "retained limit" because of "injury or damage" to which insurance provided under this Coverage Part applies.

We will have the right and duty to defend the insured against any suit seeking damages for such "injury or damage" when the applicable limits of "controlling underlying insurance" have been exhausted in accordance with the provisions of such "controlling underlying insurance". When we have no duty to defend, we will have the right to defend, or to participate in the defense of, the insured against any other suit seeking damages for "injury or damage".

However, we will have no duty to defend the insured against any suit seeking damages for which insurance under this policy does not apply.

At our discretion, we may investigate any "event" that may involve this insurance and settle any resultant claim or suit, for which we have the duty to defend.

But:

- The amount we will pay for "ultimate net loss" is limited as described in Section II – Limits Of Insurance; and
- (2) Our right and duty to defend ends when we have used up the applicable limit of insurance in the payment of judgments or settlements under this Coverage Part. However, if the policy of "controlling underlying insurance" specifies that limits are reduced by defense expenses, our right and duty to defend ends when we have used up the applicable limit of insurance in the payment of defense expenses, judgments or settlements under this Coverage Part.
- **b.** This insurance applies to "injury or damage" that is subject to an applicable "retained limit". If any other limit, such as, a sublimit, is specified in the "controlling underlying insurance", this insurance does not apply to "injury or damage" arising out of that exposure unless that limit is specified in the Declarations under the Schedule of "controlling underlying insurance".
- c. If the "controlling underlying insurance" requires, for a particular claim, that the "injury or damage" occur during its policy period in order for that coverage to apply, then this insurance will only apply to that "injury or damage" if it occurs during the policy period of this Coverage Part. If the "controlling underlying insurance" requires that the "event" causing the particular "injury or damage" takes place during its policy period in order for that coverage to apply, then this insurance will apply to the claim only if the "event" causing the policy period in order for that coverage to apply, then this insurance will apply to the claim only if the "event" causing the policy period of this Coverage Part.

d. Any additional insured under any policy of "controlling underlying insurance" will automatically be an additional insured under this insurance. If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance required by the contract, less any amounts payable by any "controlling underlying insurance".

Additional insured coverage provided by this insurance will not be broader than coverage provided by the "controlling underlying insurance".

# 2. Exclusions

The following exclusions, and any other exclusions added by endorsement, apply to this Coverage Part. In addition, the exclusions applicable to any "controlling underlying insurance" apply to this insurance unless superseded by the following exclusions, or superseded by any other exclusions added by endorsement to this Coverage Part.

Insurance provided under this Coverage Part does not apply to:

### a. Medical Payments

Medical payments coverage or expenses that are provided without regard to fault, whether or not provided by the applicable "controlling underlying insurance".

### b. Auto

Any loss, cost or expense payable under or resulting from any of the following auto coverages:

- (1) First-party physical damage coverage;
- (2) No-fault coverage;
- (3) Personal injury protection or auto medical payments coverage; or
- (4) Uninsured or underinsured motorists coverage.

# c. Pollution

- (1) "Injury or damage" which would not have occurred, in whole or in part, but for the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of pollutants at any time.
- (2) Any loss, cost or expense arising out of any:
  - (a) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, pollutants; or

(b) Claim or suit by or on behalf of a governmental authority for damages because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, pollutants.

This exclusion does not apply to the extent that valid "controlling underlying insurance" for the pollution liability risks described above exists or would have existed but for the exhaustion of underlying limits for "injury or damage".

# d. Workers' Compensation And Similar Laws

Any obligation of the insured under a workers' compensation, disability benefits or unemployment compensation law or any similar law.

# SECTION II – LIMITS OF INSURANCE

- 1. The Limits of Insurance shown in the Declarations, and the rules below fix the most we will pay regardless of the number of:
  - a. Insureds;
  - **b.** Claims made or suits brought, or number of vehicles involved;
  - **c.** Persons or organizations making claims or bringing suits; or
  - **d.** Limits available under any "controlling underlying insurance".
- **2.** The Limits of Insurance of this Coverage Part will apply as follows:
  - **a.** This insurance only applies in excess of the "retained limit".
  - **b.** The Aggregate Limit is the most we will pay for the sum of all "ultimate net loss", for all "injury or damage" covered under this Coverage Part.

However, this Aggregate Limit only applies to "injury or damage" that is subject to an aggregate limit of insurance under the "controlling underlying insurance".

- **c.** Subject to Paragraph **2.b.** above, the Each Occurrence Limit is the most we will pay for the sum of all "ultimate net loss" under this insurance because of all "injury or damage" arising out of any one "event".
- **d.** If the Limits of Insurance of the "controlling underlying insurance" are reduced by defense expenses by the terms of that policy, any payments for defense expenses we make will reduce our applicable Limits of Insurance in the same manner.

**3.** If any "controlling underlying insurance" has a policy period that is different from the policy period of this Coverage Part then, for the purposes of this insurance, the "retained limit" will only be reduced or exhausted by payments made for "injury or damage" covered under this insurance.

The Aggregate Limit of this Coverage Part applies separately to each consecutive annual period of this Coverage Part and to any remaining period of this Coverage Part of less than 12 months, starting with the beginning of the policy period shown in the Declarations, unless the policy period is extended after issuance for an additional period of less than 12 months. In that case, the additional period will be deemed part of the last preceding period for purposes of determining the Limits of Insurance.

### **SECTION III – CONDITIONS**

The following conditions apply. In addition, the conditions applicable to any "controlling underlying insurance" are also applicable to the coverage provided under this insurance unless superseded by the following conditions.

### 1. Appeals

If the "controlling underlying insurer" or insured elects not to appeal a judgment in excess of the amount of the "retained limit", we may do so at our own expense. We will also pay for taxable court costs, pre- and postjudgment interest and disbursements associated with such appeal. In no event will this provision increase our liability beyond the applicable Limits of Insurance described in Section **II** – Limits Of Insurance.

# 2. Bankruptcy

# a. Bankruptcy Of Insured

Bankruptcy or insolvency of the insured or of the insured's estate will not relieve us of our obligations under this Coverage Part.

### b. Bankruptcy Of Controlling Underlying Insurer

Bankruptcy or insolvency of the "controlling underlying insurer" will not relieve us of our obligations under this Coverage Part.

However, insurance provided under this Coverage Part will not replace any "controlling underlying insurance" in the event of bankruptcy or insolvency of the "controlling underlying insurer". The insurance provided under this Coverage Part will apply as if the "controlling underlying insurance" were in full effect and recoverable.

# 3. Duties In The Event Of An Event, Claim Or Suit

- a. You must see to it that we are notified as soon as practicable of an "event", regardless of the amount, which may result in a claim under this insurance. To the extent possible, notice should include:
  - (1) How, when and where the "event" took place;
  - (2) The names and addresses of any injured persons and witnesses; and
  - (3) The nature and location of any "injury or damage" arising out of the "event".
- **b.** If a claim is made or suit is brought against any insured, you must:
  - (1) Immediately record the specifics of the claim or suit and the date received; and
  - (2) Notify us as soon as practicable.

You must see to it that we receive written notice of the claim or suit as soon as practicable.

- c. You and any other insured involved must:
  - (1) Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the claim or suit;
  - (2) Authorize us to obtain records and other information;
  - (3) Cooperate with us in the investigation or settlement of the claim or defense against the suit; and
  - (4) Assist us, upon our request, in the enforcement of any right against any person or organization which may be liable to the insured because of "injury or damage" to which this insurance may also apply.
- **d.** No insured will, except at that insured's own cost, voluntarily make a payment, assume any obligation, or incur any expense, other than for first aid, without our consent.

# 4. First Named Insured Duties

The first Named Insured is the person or organization first named in the Declarations and is responsible for the payment of all premiums. The first Named Insured will act on behalf of all other Named Insureds for giving and receiving of notice of cancellation or the receipt of any return premium that may become payable. At our request, the first Named Insured will furnish us, as soon as practicable, with a complete copy of any "controlling underlying insurance" and any subsequently issued endorsements or policies which may in any way affect the insurance provided under this Coverage Part.

### 5. Cancellation

- **a.** The first Named Insured shown in the Declarations may cancel this policy by mailing or delivering to us advance written notice of cancellation.
- b. We may cancel this policy by mailing or delivering to the first Named Insured written notice of cancellation at least:
  - (1) 10 days before the effective date of cancellation if we cancel for nonpayment of premium; or
  - (2) 30 days before the effective date of cancellation if we cancel for any other reason.
- **c.** We will mail or deliver our notice to the first Named Insured's last mailing address known to us.
- **d.** Notice of cancellation will state the effective date of cancellation. The policy period will end on that date.
- e. If this policy is cancelled, we will send the first Named Insured any premium refund due. If we cancel, the refund will be pro rata. If the first Named Insured cancels, the refund may be less than pro rata. The cancellation will be effective even if we have not made or offered a refund.
- **f.** If notice is mailed, proof of mailing will be sufficient proof of notice.

# 6. Changes

This Coverage Part contains all the agreements between you and us concerning the insurance afforded. The first Named Insured is authorized by all other insureds to make changes in the terms of this Coverage Part with our consent. This Coverage Part's terms can be amended or waived only by endorsement.

### 7. Maintenance Of/Changes To Controlling Underlying Insurance

Any "controlling underlying insurance" must be maintained in full effect without reduction of coverage or limits except for the reduction of aggregate limits in accordance with the provisions of such "controlling underlying insurance" that results from "injury or damage" to which this insurance applies. Such exhaustion or reduction is not a failure to maintain "controlling underlying insurance". Failure to maintain "controlling underlying insurance" will not invalidate insurance provided under this Coverage Part, but insurance provided under this Coverage Part will apply as if the "controlling underlying insurance" were in full effect.

The first Named Insured must notify us in writing, as soon as practicable, if any "controlling underlying insurance" is cancelled, not renewed, replaced or otherwise terminated, or if the limits or scope of coverage of any "controlling underlying insurance" is changed.

# 8. Other Insurance

**a.** This insurance is excess over, and shall not contribute with any of the other insurance, whether primary, excess, contingent or on any other basis. This condition will not apply to insurance specifically written as excess over this Coverage Part.

When this insurance is excess, if no other insurer defends, we may undertake to do so, but we will be entitled to the insured's rights against all those other insurers.

- When this insurance is excess over other insurance, we will pay only our share of the "ultimate net loss" that exceeds the sum of:
  - (1) The total amount that all such other insurance would pay for the loss in the absence of the insurance provided under this Coverage Part; and
  - (2) The total of all deductible and self-insured amounts under all that other insurance.

# 9. Premium Audit

- **a.** We will compute all premiums for this Coverage Part in accordance with our rules and rates.
- b. If this policy is auditable, the premium shown in this Coverage Part as advance premium is a deposit premium only. At the close of each audit period, we will compute the earned premium for that period and send notice to the first Named Insured. The due date for audit premium is the date shown as the due date on the bill. If the sum of the advance and audit premiums paid for the policy period is greater than the earned premium, we will return the excess to the first Named Insured.
- **c.** The first Named Insured must keep records of the information we need for premium computation, and send us copies at such times as we may request.

### 10. Loss Payable

Liability under this Coverage Part does not apply to a given claim unless and until:

- **a.** The insured or insured's "controlling underlying insurer" has become obligated to pay the "retained limit"; and
- **b.** The obligation of the insured to pay the "ultimate net loss" in excess of the "retained limit" has been determined by a final settlement or judgment or written agreement among the insured, claimant, "controlling underlying insurer" (or a representative of one or more of these) and us.

### **11. Legal Action Against Us**

No person or organization has a right under this Coverage Part:

- **a.** To join us as a party or otherwise bring us into a suit asking for damages from an insured; or
- **b.** To sue us on this Coverage Part unless all of its terms have been fully complied with.

A person or organization may sue us to recover on an agreed settlement or on a final judgment against an insured; but we will not be liable for damages that are not payable under the terms of this Coverage Part or that are in excess of the applicable limit of insurance. An agreed settlement means a settlement and release of liability signed by us, the insured, "controlling underlying insurer" and the claimant or the claimant's legal representative.

### 12. Transfer Of Defense

### a. Defense Transferred To Us

When the limits of "controlling underlying insurance" have been exhausted, in accordance with the provisions of "controlling underlying insurance", we may elect to have the defense transferred to us. We will cooperate in the transfer of control to us of any outstanding claims or suits seeking damages to which this insurance applies and which would have been covered by the "controlling underlying insurance" had the applicable limit not been exhausted.

### b. Defense Transferred By Us

When our limits of insurance have been exhausted our duty to provide a defense will cease.

We will cooperate in the transfer of control of defense to any insurer specifically written as excess over this Coverage Part of any outstanding claims or suits seeking damages to which this insurance applies and which would have been covered by the "controlling underlying insurance" had the applicable limit not been exhausted.

In the event that there is no insurance written as excess over this Coverage Part, we will cooperate in the transfer of control to the insured and its designated representative.

### 13. When We Do Not Renew

If we decide not to renew this Coverage Part, we will mail or deliver to the first Named Insured shown in the Declarations written notice of the nonrenewal not less than 30 days before the expiration date.

If notice is mailed, proof of mailing will be sufficient proof of notice.

### SECTION IV – DEFINITIONS

The definitions applicable to any "controlling underlying insurance" also apply to this insurance. In addition, the following definitions apply.

- 1. "Controlling underlying insurance" means any policy of insurance or self-insurance listed in the Declarations under the Schedule of "controlling underlying insurance".
- 2. "Controlling underlying insurer" means any insurer who provides any policy of insurance listed in the Declarations under the Schedule of "controlling underlying insurance".
- **3.** "Event" means an occurrence, offense, accident, act, or other event, to which the applicable "controlling underlying insurance" applies.
- **4.** "Injury or damage" means any injury or damage, covered in the applicable "controlling underlying insurance" arising from an "event".
- **5.** "Retained limit" means the available limits of "controlling underlying insurance" applicable to the claim.
- 6. "Ultimate net loss" means the total sum, after reduction for recoveries, or salvages collectible, that the insured becomes legally obligated to pay as damages by reason of:
  - a. Settlements, judgments, binding arbitration; or
  - **b.** Other binding alternate dispute resolution proceeding entered into with our consent.

"Ultimate net loss" includes defense expenses if the "controlling underlying insurance" specifies that limits are reduced by defense expenses.

# AUSD: CUPCCAA Registration 2023

Alameda Unified School District participates in the California Uniform Public Construction Cost Accounting Act [CUPCCAA].

We invite all licensed contractors, who are registered with the Department of Industrial Relations [DIR] that perform Public Works Projects, to submit their organization information for inclusion on the District's list of qualified bidders for the 2023 calendar year.

Please submit this Google Form sheet to be included on the District's list.

IMPORTANT: After submitting this document, please submit the following forms to <u>MOF@alamedaunified.org</u> with "*Company Name* & 2023 CUPCCAA Registration" in the subject line: - Evidence of Commercial General Liability and Automobile Liability Insurance: \$1,000,000/occurrence; \$2,000,000 aggregate

- Evidence of Ability to Provide Payment and Performance Bonds: include your bonding capacity

Email \*

alex@extensiveairconditioning.com

Select the year you want to be on the District's Informal Bidding Contractors List: \*

2023

Business Name: \*

Extensive Air Conditioning inc

Business Street Address: \*

4293 Cedarwood Court

Business City: *	
Concord	

Business State: \*

California

Business Zip Code: \*

94521

Business Contact Name: \*

Alex Bayardo

E-Mail Address: \*

Alex@extensiveairconditioning.com

Additional E-Mail Address:

Service@extensiveairconditioning.com

Business Phone Number: \*

# 925-430-2763

**Business Fax Number:** 

**Business Website Address:** 

Www.extensiveairconditioning.com

DIR (Dept. of Industrial Relations) Registration Number (#) \*

PW-LR-1000528647

DIR (Dept. of Industrial Relations) Registration Expiration Date: \*

MM DD YYYY

06 / 30 / 2023

Current CSLB (California State Licensing Board) Number (#) or Not Applicable (N/A): \*

1046825

CSLB License Expiration Date:

MM DD YYYY

06 / 30 / 2023

PWC Registration Number:

Indicate License Classifications (check one or more items): *
A-General Engineering
B-General Building
C-Specialty
C-2-Insulation & Acoustical
C-4-Boiler, Hot-Water Heating and Steam Fitting
C-5-Framing and Rough Carpentry
C-6-Cabinet, Millwork and Finish Carpentry
C-7-Low Voltage Systems
C-8-Concrete
C-9-Drywall
C-10-Electrical
C-11-Elevator
C-12-Earthwork and Paving
C-13-Fencing
C-15-Flooring and Floor Covering
C-16-Fire Protection
C-17-Glazing
C-20-Warm-Air Heating, Ventilating and Air-Conditioning
C-21-Building Moving/Demolition
C-22-Asbestos Abatement
C-23-Ornamental Metal
C-27-Landscaping
C-28-Lock and Security Equipment
C-29-Masonry
C-31-Construction Zone Traffic Control

- C-32-Parking and Highway Improvement C-33-Painting and Decorating C-34-Pipeline C-35-Lathing and Plastering C-36-Plumbing C-38-Refrigeration C-39-Roofing C-42-Sanitation System C-43-Sheet Metal C-45-Sign C-46-Solar C-47-General Manufactured Housing C-50-Reinforcing Steel C-51-Structural Steel C-53-Swimming Pool C-54-Ceramic and Mosaic Tile C-55-Water Conditioning C-57-Well Drilling C-60-Welding C-61-Limited Specialty D-03-Awnings D-04-Central Vacuum Systems D-06-Concrete-Related Services D-09-Drilling, Blasting and Oil Field Work **D-10-Elevated Floors D-12-Synthetic Products** 
  - D-16-Hardware, Locks and Safes

D-21-Machinery and Pumps
D-24-Metal Products
D-28-Doors, Gates and Activating Devices
D-29-Paperhanging
D-30-Pole Installation and Maintenance
D-34-Prefabricated Equipment
D-35-Pool and Spa Maintenance
D-38-Sand and Water Blasting
D-39-Scaffolding
D-40-Service Station Equipment and Maintenance
D-41-Siding and Decking
D-42-Non-Electrical Sign Installation
D-49-Tree Service
D-50-Suspended Ceilings
D-52-Window Coverings
D-53-Wood Tanks
D-56-Trenching
D-59-Hydroseed Spraying
D-62-Air and Water Balancing
D-63-Construction Cleanup
D-64-Non-Specialized
D-65-Weatherization and Energy Conservation
ASB-Asbestos Certification
HAZ-Hazardous Substance Removal Certification
Not Applicable
Other:

Please add additional comments here	Please	add	additional	comments	here
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Additional Documents Needed:

After submitting this form, please submit the following documents to MOF@alamedaunified.org with "

Company Name & 2023 CUPCCAA Registration" in the subject line:

- Evidence of Commercial General Liability and Automobile Liability Insurance: \$1,000,000/occurrence; \$2,000,000 aggregate

- Evidence of Ability to Provide Payment and Performance Bonds: include your bonding capacity

Will the additional documents will be submitted to <u>MOF@alamedaunified.org</u> ? Please put " <b>Company Name</b> & 2023 CUPCCAA Registration" in the subject line.	*
• Yes	
O No	

This form was created inside of Alameda Unified School District.

# Google Forms