

**PROJECT ADDENDUM NO. 211519  
TO  
AGREEMENT FOR ARCHITECTURAL SERVICES FOR MEASURE I BOND PROJECTS**

This Project Addendum No. 211519 to Agreement for Architectural Services for Measure I Bond Projects ("Addendum") is made as of September 20, 2016, and forms a part of the Agreement for Architectural Services between **Alameda Unified School District**, a California public school district ("District") and **Quattrocchi Kwok Architects, Inc.** ("Architect") (collectively "Parties") dated on or about August 18, 2015 ("Agreement"). This Addendum incorporates Services to be performed by Architect for the following project(s) ("Project"):

**Wood Middle School Phase 1-Modernization**

The scope of work may include, but is not limited to the following, plus the following assumptions:

- Implementation of District Safety and Security Standards as budget allows (per approved Implementation Plan B).
- Implementation of District Technology and Communication Standards as budget allows and as standards are developed and approved (per Implementation Plan B).
- Critical mechanical and electrical improvements.
- Site accessibility upgrades per Master Plan and as required by DSA, as budget allows.
- Cost estimates for 90% schematic design and construction documents.
- QKA performs in-house constructability review on the DSA submittal set.
- In addition to preparation of construction documents, QKA will also obtain DSA approval and assist the District with Bidding, Construction Administration, and Project Closeout.
- (1) school board presentation
- Up to (4) site committee meetings
- Scope of work does not include:
  - Site topographic and utility surveys and title reports/property line confirmation
  - Soils reports
  - Hazmat reports

This Addendum modifies the Agreement. By signing where indicated below, each party acknowledges and accepts the modifications as indicated in this Addendum. All other terms and conditions of the Agreement shall remain in full force and effect.

**Article 3. Architect Staff**

3.1. The Architect has been selected to perform the Services herein because of the skills and expertise of key individuals.

3.2. The Architect agrees that the following key people in Architect's firm shall be associated with the Project in the following capacities:

Principal in Charge:	Mark Quattrocchi
Project Associate:	Nick Stephenson
Project Architect:	TBD

3.2.1. The Architect agrees to contract for or employ at Architect's expense, the following consultant(s) to be associated with the Project in the following capacities:

Civil Engineer:	Brelje & Race
Structural Engineer:	ZFA
Mechanical Engineer:	Costa Engineers
Electrical Engineer:	O'Mahony & Myer

- 3.3. The Architect shall not change any of the key personnel listed above without prior written approval by District, unless said personnel cease to be employed by Architect. In either case, District shall be allowed to interview and approve replacement personnel.
- 3.4. If any designated lead or key person fails to perform to the satisfaction of the District, then upon written notice the Architect shall have five (5) days to remove that person from the Project and replace that person with one acceptable to the District. All lead or key personnel for any consultant must also be designated by the consultant and are subject to all conditions previously stated in this paragraph.
- 3.5. Architect represents that the Architect has no existing interest and will not acquire any interest, direct or indirect, which could conflict in any manner or degree with the performance of Services required under this Agreement and that no person having any such interest shall be employed by Architect.
- 3.6. Architect shall comply with Education Code section 17302(a) and agrees that any plans and/or specifications included in the Services shall be prepared under the supervision of licensed personnel, and that licensed personnel shall be in "responsible charge" of persons who observe the construction.

#### **Article 6. Fee And Method Of Payment**

- 6.1. District shall pay Architect for all Services contracted for under this Agreement an amount equal to the following ("Fee"):
- 6.1.2 **Pre-Design / Architectural Program Development Phase through Project Close-Out Phases:**  
An amount not to exceed the figure derived from the Construction Cost Budget, including all subconsultants' fee(s), based on the following fee schedule:

\_\_\_\_\_ Project

#### **Architect Fee – OPSC funding – NEW CONSTRUCTION**

<b>Total Cumulative</b>	<b>Estimated Construction Cost Budget (Hard Costs)</b>	<b>% of Hard Costs</b>	<b>Estimated Total</b>
	1st 500k	\$0.00	9.00%
	2nd 500k	\$0.00	8.50%
	next \$1m	\$0.00	8.00%
	next \$4m	\$0.00	7.00%
	next \$4m	\$0.00	6.00%
	in excess of \$10m	\$0.00	5.00%
	<b>Architectural Estimated Fee:</b>		
	<b>Reimbursable expenses not to exceed: (Not part of architectural estimated fee)</b>		
	<b>Estimated Construction Cost Budget:</b>		

**Lum Elementary School New Classrooms (Phase 2)  
Architect Fee – OPSC funding – MODERNIZATIONS**

<b>Total Cumulative</b>	<b>Estimated Construction Cost Budget (Hard Costs)</b>	<b>% of Hard Costs</b>	<b>Estimated Total</b>
	1st 500k	\$0.00	12.00%
	2nd 500k	\$0.00	11.50%
	next \$1m	\$0.00	11.00%
	next \$4m	\$0.00	10.00%
	next \$4m	\$0.00	9.00%
	in excess of \$10m	\$0.00	8.00%
	<b>Architectural Estimated Fee:</b>		\$191,037
	<b>Reimbursable expenses not to exceed: (Not part of architectural estimated fee)</b>		\$9,552
	<b>Estimated Construction Cost Budget:</b>		\$1,668,520

BASIC SERVICES: For all "Basic Services" compensation in the amount of a percentage of construction as follows:

All fees are based on the stated percentage of "total construction costs" for the project and the said compensation applies to work let under a single construction contract. "Total construction costs" for purposes of this paragraph shall mean the total amount of money derived by adding the contractor's bid for the project accepted by District and any Additive Bid Alternates (whether awarded or not) and Change Orders agreed to by District and the contractor which require additional architectural services (deductive Change Orders and deductive Bid Alternatives shall not reduce "total construction costs" for purposes of this paragraph). For the Lease-Leaseback delivery method "total construction costs" for purposes of this paragraph shall mean the Guaranteed Maximum Price (GMP) inclusive of GMP contingencies, agreed to by District plus any additive construction Change Orders agreed to by District.

Each portion of the project let separately on a segregated bid basis shall be considered a separate project for purposes of determining the fee.

For purposes of computing initial fees based upon "total construction costs" the parties estimate such costs at \$1,668,520, resulting in an initial fee of \$191,037. This estimate may be revised by the parties at any time to more accurately reflect actual "total construction costs" as such costs become apparent from later estimates, the award of the contract of GMP, or additive change orders agreed to by District and contractor. Any revision must be agreed to by District and Architect and reduced to writing.

- 6.2. District shall pay Architect the Fee for all Services performed and pursuant to the provisions of **Exhibit "D."**
- 6.3. Architect shall bill its work under this Agreement in accordance with **Exhibit "D."**
- 6.4. No increase in Fee will be due from change orders generated during the construction period to the extent caused by Architect's error or omission only on work that required additional architectural services.

- 6.5. The Architect's Fee set forth in this Agreement shall be full compensation for all of Architect's Services incurred in the performance hereof as indicated in **Exhibit "D."**
- 6.6. Regardless of the structure of Architect's Fee, the Architect's Fee may be adjusted downward if the Scope of Services of this Agreement is reduced by the District in accordance with this Agreement.

**Exhibit "A," Section I (MEETINGS / SITE VISITS / WORKSHOP)**

Add the following to indicate the number of meetings for each Phase as applicable:

To be determined.

**Exhibit "B," Section K (CRITERIA AND BILLING FOR EXTRA SERVICES)**

Replace with the following:

The following rates, which include overhead, administrative cost and profit, shall be utilized in arriving at the fee for Extra Work and shall not be changed for the term of the Agreement, unless agreed to in writing by the Parties and approved by the District's Board.

<b>QKA BASIC HOURLY RATE SCHEDULE</b>	
<b>Job Title</b>	<b>Hourly Rate</b>
Architect - Principal	\$ 210.00
Architect - Associate	\$ 195.00
Project Architect/Designer	\$ 190.00
Job Captain	\$ 180.00
Construction Admin Project Manager	\$ 180.00
Specifications Writer	\$185.00
CADD/Drafting/BIM Modeler	\$165.00
Construction Admin Technician	\$155.00
Clerical	\$105.00

<b>_____ Consultant BASIC HOURLY RATE SCHEDULE</b>	
<b>Job Title</b>	<b>Hourly Rate</b>
Managing Principal	
Senior Vice President/Regional Vice President	
Director of Cost Management	
Senior Cost Manager	
Cost Manager	
Cost Management Technician/Coordinator	

**Exhibit "C" (SCHEDULE OF WORK)**

Add the following to indicate the schedule for Architect's performance of the Project:

Phase	Date to be Completed
Pre- Design/Architectural Program Development Phase:	_____
For Schematic Design Phase:	_____
For Design Development Phase:	_____
For Construction Documents Phase:	_____
For Bidding Phase:	_____
For Construction Administration Phase:	_____
For Close Out:	_____

IN WITNESS WHEREOF, the parties hereto have executed this Addendum on the date(s) indicated below.


**Alameda Unified School District**

**Quattrocchi Kwok Architects, Inc.**

Date: 12/1, 2016

Date: 11/18, 2016

By:   
Print Name: Robbie Lyng  
Print Title: Director, Maintenance Operations & Facilities

By:   
Print Name: MARK QUATTROCCHI  
Print Title: PRESIDENT  
License No.: C15438

Date: \_\_\_\_\_, 2016

By: \_\_\_\_\_  
Print Name: Shariq Khan  
Print Title: Chief Business Officer

Date: \_\_\_\_\_, 2016

By: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Print Title: School Board President