

2017-2018

**Budget Adoption Process &
Assumptions**

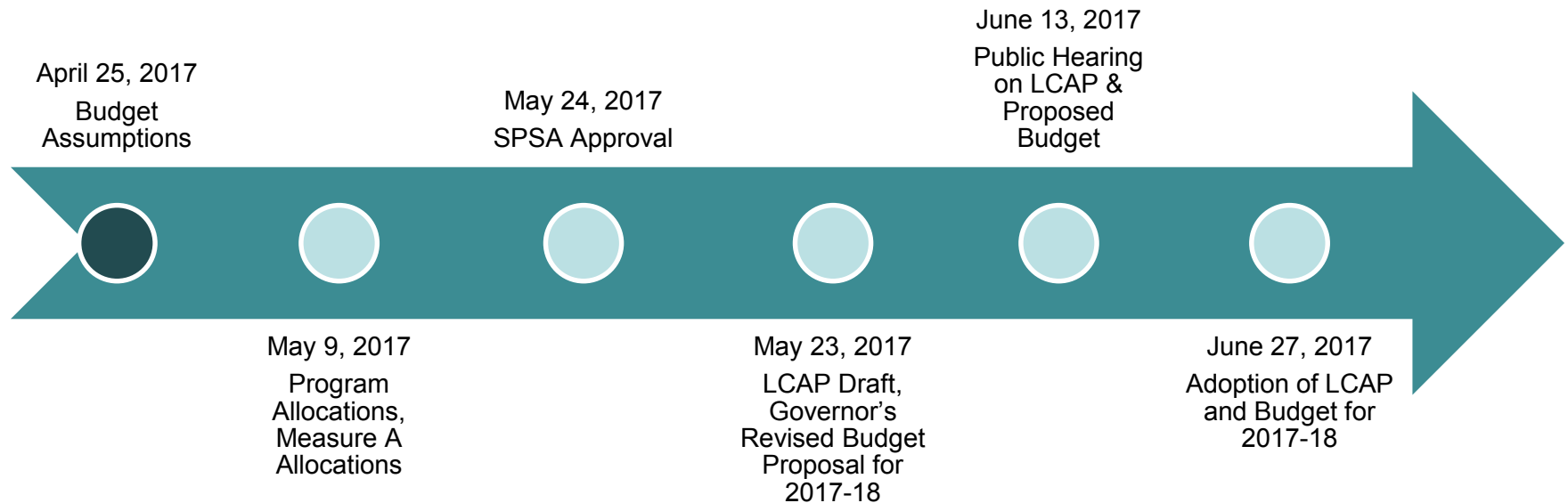
April 25, 2017

2017-2018 Budget Adoption Process & Assumptions

Agenda

- Background
- Timeline
- Budget assumptions

2017-2018 Budget Adoption Process & Assumptions Timeline



2017-2018 Budget Adoption Process & Assumptions

Assumptions

Categories	Source	2017-18	2018-19	2019-20
District Enrollment	CALPADS	9,481	9,481	9,481
District Funded ADA-Actual/Projected	Projection	9,082	9,082	9,082
ADA as a Percentage of Total Enrollment	Projection	95.79%	95.79%	95.79%
Unduplicated EL/FRM Count	CALPADS	3,307	3,224	3,143
Unduplicated EL/FRM Percentage	CALPADS	34.88%	33.30%	32.30%
COLA	SSC	1.48%	2.40%	2.53%
LCFF GAP Funding Percentage	DOF	23.67%	53.85	68.94
Mandate Reimbursement - One Time	COE Advisory	\$ 436,800	\$ -	\$ -
State Teacher's Retirement System	COE Advisory	14.43%	16.28%	18.13%
Public Employee Retirement System	COE Advisory	15.80%	17.70%	19.70%
Additional Teacher FTE Contingency	Projection	3	3	3
I-20 Foreign Students	Projection	30	30	30

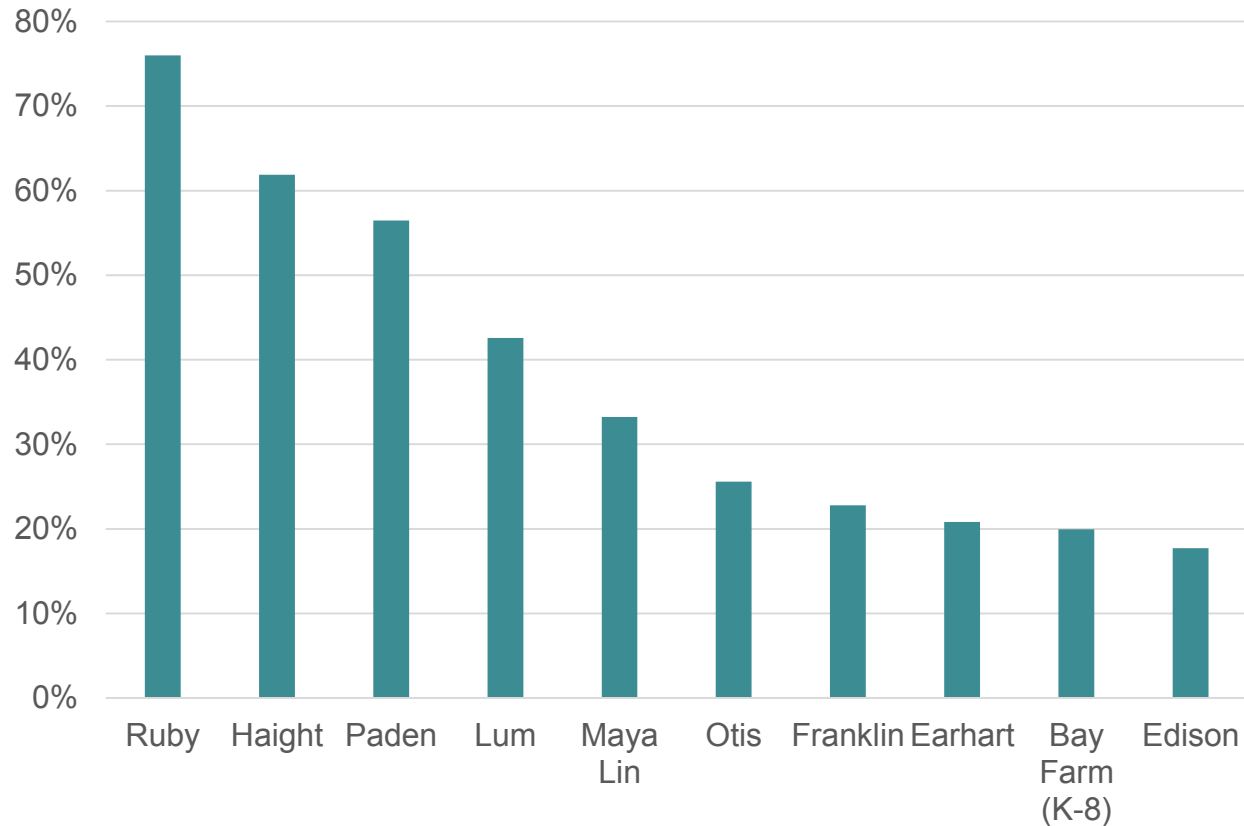
2017-2018 Budget Adoption Process & Assumptions

Enrollment Numbers Used for Discretionary Allocation

School Name	2016-17 CBEDS Used for Discretionary Allocation						
	Student Count	English Learner Count	English Learner Percentage	Free & Reduced Meal Count	Free & Reduced Meal Percentage	Unduplicated Count	Unduplicated Percentage
Ruby	483	179	37.1%	313	64.8%	367	76.0%
Haight	438	150	34.2%	232	53.0%	271	61.9%
Paden	301	82	27.2%	139	46.2%	170	56.5%
Lum	498	150	30.1%	128	25.7%	212	42.6%
Maya Lin	328	48	14.6%	91	27.7%	109	33.2%
Otis	582	102	17.5%	85	14.6%	149	25.6%
Franklin	338	42	12.4%	53	15.7%	77	22.8%
Earhart	610	93	15.2%	54	8.9%	127	20.8%
Bay Farm (K-8)	637	76	11.9%	59	9.3%	127	19.9%
Edison	452	52	11.5%	51	11.3%	80	17.7%
	4,667	974	20.9%	1,205	25.8%	1,689	36.2%

2017-2018 Budget Adoption Process & Assumptions

Unduplicated Student Percentage – Elementary By Site



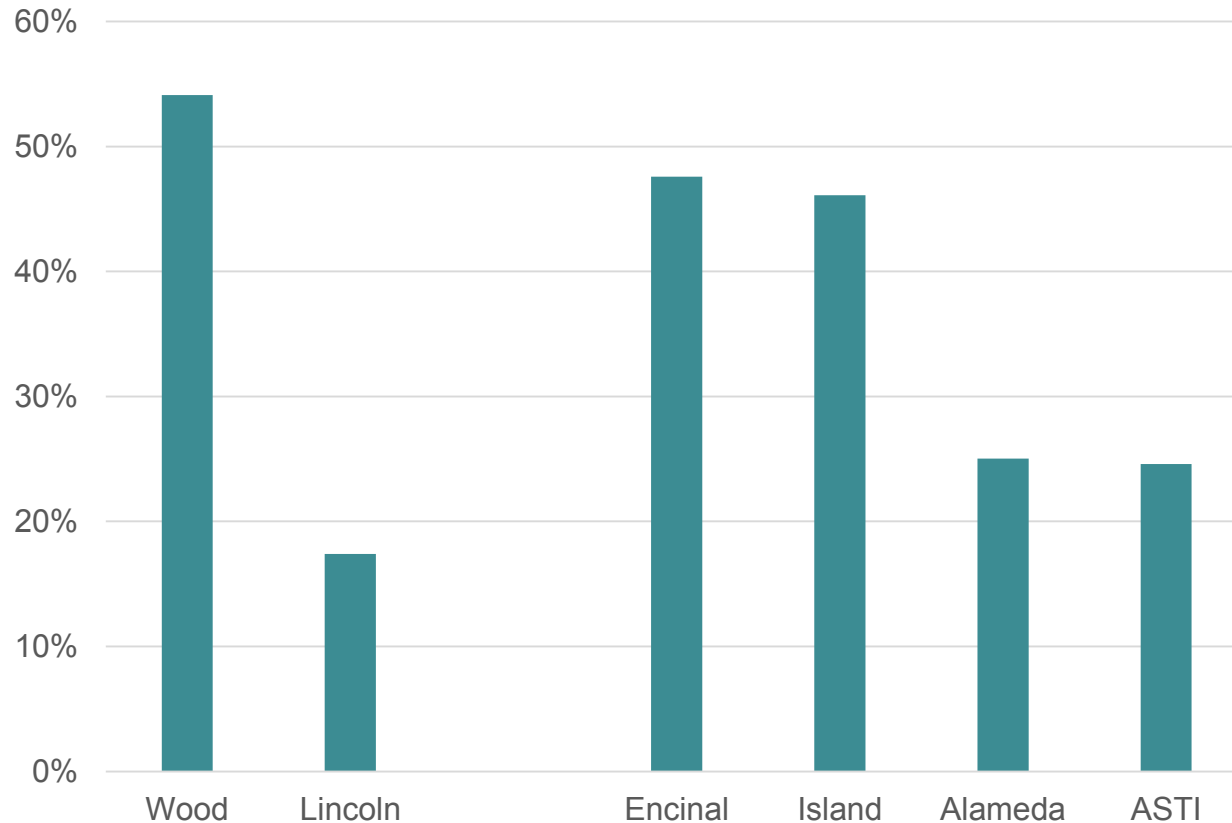
2017-2018 Budget Adoption Process & Assumptions

Enrollment Numbers Used for Discretionary Allocation

School Name	2016-17 CBEDS Used for Discretionary Allocation						
	Student Count	English Learner Count	English Learner Percentage	Free & Reduced Meal Count	Free & Reduced Meal Percentage	Unduplicated Count	Unduplicated Percentage
Wood Middle	510	130	25.5%	232	45.5%	276	54.1%
Lincoln Middle	833	48	5.8%	116	13.9%	145	17.4%
	1,343	178	13.3%	348	25.9%	421	31.3%
ASTI	183	5	2.7%	40	21.9%	45	24.6%
Alameda High	1,785	190	10.6%	338	18.9%	447	25.0%
Encinal Junior Senior	1,341	233	17.4%	548	40.9%	638	47.6%
Island High	128	15	11.7%	55	43.0%	59	46.1%
	3,437	443	12.9%	981	28.5%	1,189	34.6%

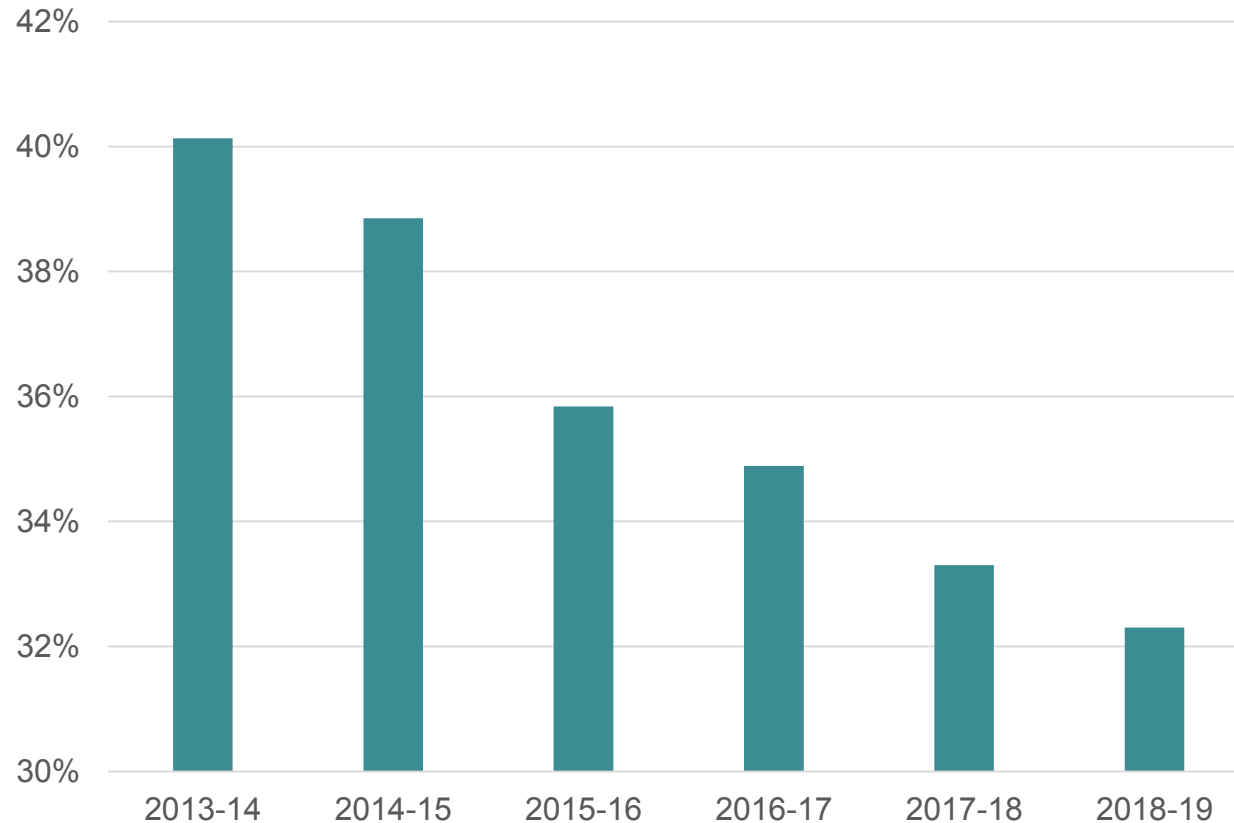
2017-2018 Budget Adoption Process & Assumptions

Unduplicated Student Percentage – Secondary By Site



2017-2018 Budget Adoption Process & Assumptions

Unduplicated Student Percentage – Districtwide Trend



2017-2018 Budget Adoption Process & Assumptions

Staffing Ratios and Class Sizes

School	# of Students per Teacher
Elementary (K-3)	25
Elementary (4-5)	32
Wood Middle	25
Lincoln Middle	30
Encinal (6-8)	30
Bay Farm (6-8)	32
High Schools	35

2017-2018 Budget Adoption Process & Assumptions

Classroom Teachers Funded by Base Grant in 2016-17

School	Enrollment CBEDS 2016-17	FTE per Formula	Actual 2016-17 FTE*	Variance
Elementary Staffing	4,667	198	213	1,364,048
Middle School Staffing	1,343	52	54	195,633
High School Staffing	3,437	120	132	1,131,621
	9,447	369	399	2,691,303

2017-2018 Budget Adoption Process & Assumptions

Certificated Staff - Elementary

School	Regular FTE	Additional FTE	Music FTE	PE FTE	Media FTE
Bay Farm K-8	24.00		1.00	0.95	1.11
Earhart	23.00	1.20	1.05	1.05	1.18
Edison	17.00		0.81	0.81	0.89
Franklin	12.00	0.19	0.57	0.57	0.63
Haight	17.00	0.60	0.75	0.75	0.88
Lum	19.00		0.86	0.86	0.97
Maya Lin	13.00	2.60	0.80	0.80	0.88
Otis	22.00		1.05	1.05	1.16
Paden	12.00		0.52	0.52	0.61
Ruby Bridges	17.00		0.90	0.90	1.00
Total - Elementary	176.00	4.59	8.31	8.26	9.31

2017-2018 Budget Adoption Process & Assumptions

Certificated Staff - Secondary

School	Enrollment Projection	Teacher FTE	Additional Teacher Support (FTE)	Additional EL (FTE)	Athletic Directors	JROTC / Teen Parenting	Leadership	Fusion / Unduplicated Intervention	Total
Lincoln Middle	821	33.60		0.28				0.25	34.13
Wood Middle	500	19.12	3.56	1.13				0.46	24.27
Total - Middle	1,321	52.72		1.41	-	-	-	0.71	58.40
Alameda High	1,735	59.48		1.00	0.40		0.40	0.69	61.97
Encinal Junior Senior	1,371	48.88		2.10	0.40	2.00	0.20	0.93	54.51
ASTI	188	6.44		0.20	-	-		0.10	6.74
Island High	128	6.14		0.20	-	2.00		0.11	8.45
Independent Study		2.00		-					2.00
Total - High	3,422	122.94		3.50	0.80	4.00	0.60	1.83	133.67
Total Secondary	4,743	175.66		4.91	0.80	4.00	0.60	2.54	192.07

2017-2018 Budget Adoption Process & Assumptions

Counselor & Librarian

School	Counselor - Dist. Funded	Librarian	Restorative Practices	Total
Lincoln Middle	1.50	-	0.50	2.00
Wood Middle	1.00	-	0.50	1.50
Total - Middle	2.50	-	1.00	3.50
Alameda High	4.00	1.00		5.00
Encinal Junior Senior	3.60	1.00	0.75	5.35
ASTI	1.00	-		1.00
Island High	1.00	-		1.00
Independent Study				-
Total - High	9.60	2.00	0.75	12.35
Total Secondary	12.10	2.00	1.75	15.85

2017-2018 Budget Adoption Process & Assumptions

School Site Administration - Elementary

School	Principal/VP/Dean	School Office Manager	School Office Assistant	Health Office Assistant	Noon Supervisors (Hours/Year)
Bay Farm K-8	1.00	1.00	0.81	0.44	1,080
Earhart	1.00	1.00	0.94	0.63	1,080
Edison	1.00	1.00	0.50	0.38	1,080
Franklin	1.00	1.00	0.25	0.31	1,080
Haight	1.00	1.00	0.44	0.38	1,080
Lum	1.00	1.00	0.56	0.38	1,080
Maya Lin	1.00	1.00	0.44	0.50	1,080
Otis	1.00	1.00	0.81	0.42	1,080
Paden	1.00	1.00	0.25	0.31	1,080
Ruby Bridges	2.00	1.00	0.88	0.75	1,080
Total - Elementary	11.00	10.00	5.88	4.48	10,800

2017-2018 Budget Adoption Process & Assumptions

School Site Administration - Secondary

School	Projected Enrollment for 2016-17	Principal/VP/Dean	School Office Manager	Department Office Manager	School Office Assistant	School Attendance Specialist	Office Specialist	Treasurer	College & Career Tech.	Health Office Assistant	Media Ctr/Textbook Tech	Campus Supervisor - Schools get funds
Lincoln Middle	821	2.00	1.00	-	1.81	1.00	-	-	-	0.69	0.88	-
Wood Middle	500	2.00	1.00	-	0.75	1.00	-	-	-	0.63	0.88	-
Total - Middle	1,321	4.00	2.00	-	2.56	2.00	-	-	-	1.31	1.75	-
Alameda High	1,735	4.00	1.00	1.00	1.00	2.00	1.91	0.88	0.88	0.75	0.88	2.63
Encinal Jr. Sr.	1,371	4.00	1.00	1.00	0.94	3.00	1.00	0.88	0.81	0.75	0.63	1.88
ASTI	188	1.00	1.00	-	-	-	-	-	-	-	-	-
Island High	128	1.00	1.00	-	-	-	1.00	-	-	-	-	0.88
Total - High	3,422	10.00	4.00	2.00	1.94	5.00	3.91	1.75	1.69	1.50	1.50	5.38
Total Secondary	4,743	14.00	6.00	2.00	4.50	7.00	3.91	1.75	1.69	2.81	3.25	5.38

2017-2018 Budget Adoption Process & Assumptions

Discretionary Funding – Elementary

Schools	Unrestricted	Supplemental	Title I
	Amount per Student	Amount per Unduplicated Student	
Ruby	\$ 83.00	\$ 205.00	\$ 660.00
Haight	\$ 83.00	\$ 205.00	\$ 640.00
Paden	\$ 83.00	\$ 205.00	\$ 620.00
Maya Lin	\$ 83.00	\$ 205.00	
Lum	\$ 83.00	\$ 205.00	
Otis	\$ 83.00	\$ 205.00	
Franklin	\$ 83.00	\$ 205.00	
Earhart	\$ 83.00	\$ 205.00	
Bay Farm	\$ 83.00	\$ 205.00	
Edison	\$ 83.00	\$ 205.00	

2017-2018 Budget Adoption Process & Assumptions

Discretionary Funding – Secondary

Schools	Unrestricted	Supplemental	Title I	Additional Supplemental Funds, In Lieu of Title I
	Amount per Student	Amount per Unduplicated Student		
Wood	\$ 86.76	\$ 120.00	\$ 365.00	
Lincoln	\$ 86.76	\$ 120.00		
ASTI	\$ 93.24	\$ 120.00		
Alameda	\$ 93.24	\$ 120.00		
Encinal	\$ 93.24	\$ 120.00		\$ 365.00
Island	\$ 93.24	\$ 120.00		\$ 365.00

2017-2018 Budget Adoption Process & Assumptions

Additional Discretionary Funding – Secondary

Schools	Unrestricted		
	School Safety	Art & Music	College Tuition Fees
Wood	\$ 30,000.00	\$ 5,000.00	
Lincoln	\$ 30,000.00	\$ 5,000.00	
ASTI			\$ 12,000.00
Alameda		\$ 10,000.00	
Encinal		\$ 15,000.00	

2017-2018 Budget Adoption Process & Assumptions

Next Steps

- Categorical & Parcel Tax allocations
- Update revenue assumptions based on governor's May revise

2017-2018 Budget Adoption Process & Assumptions

Glossary of Terms

ACA	Affordable Care Act
ACOE / COE	Alameda County Office of Education / County Office of Education
CBEDS	California Basic Educational Data Systems
Certificated	Teachers, Substitute Teachers, Counselors, Principals, Vice Principals, Nurses, Psychologists, Directors in Education Services, Superintendent
Classified	Office Managers, Accountants, Custodians, Food Service Assistants, Directors in Business Services
COLA	Cost of Living Allowance
Contributions	General fund contribution to a program which is unable to meet its expenditures using Federal or State funding
CPI	Consumer Price Index
DOF	Department of Finance
EFB	Ending Fund Balance
EL	English Learners
FCMAT	Fiscal Crisis and Management Assistance Team
FRM	Free or Reduced Priced Meal
FTE	Full Time Equivalent
LCAP	Local Control Accountability Plan
LCFF	Local Control Funding Formula
MYP	Multi-Year Projections
Other Outgo	Transfer of Indirect cost from restricted to unrestricted funds, Debt Payment
& Uses	Contribution to restricted programs, primarily Special Education, Student Transportation
RL	Revenue Limit (old State funding formula for Education)
Services	Utility Bills, Legal Fees, Insurance, Software Subscriptions, Internet Access, Special Education Non-Public Schools
SSC	School Services of California
Supplies	Classroom Supplies, Textbooks, Janitorial Supplies, Office Supplies, Technology Equipment