

# **Measure A Annual Staff Report 2016-2017**



**JANUARY 23, 2018**

**ALAMEDA UNIFIED SCHOOL DISTRICT**  
Excellence & Equity For All Students

# 2016-17 Measure A Staff Report

2

## **Measure A Basics**

- Approved by 68.01% of voters in 2011
- \$12 million in revenue per year
- Sunsets in June 30, 2018
- Measure B1 begins July 1, 2018 and extends until July 1, 2015.

# 2016-17 Measure A Staff Report

3

## **Measure A Accounting**

- Expenditures are limited to 11 specific categories, plus oversight & accountability.
- Tracking system includes separate budget codes and separate funds.
- Measure A Oversight Committee reviews revenues and expenditures to ensure compliance.

# 2016-17 Measure A Staff Report

4

## Three Reports Per Year

- Annual report on revenues and expenditures for *previous year*
- Second interim budget report for the *current year*
- Recommended expenditures for the *next year*

All reports for all years are available on the AUSD website.

# 2016-17 Measure A Staff Report

5

## Measure A Categories and Allocations

- (1) Small Class Sizes in K-3 (13-14%)
- (2) Neighborhood Elementary Schools (7-8%)
- (3) Secondary School Choice Initiative and AP Courses (7-8%)
- (4) Programs to Close the Achievement Gap (15-16%)
- (5) High School Athletics Programs (4%)
- (6) Enrichment Programs (9-10%)
- (7) Attract and Retain Excellent Teachers (25-26%)
- (8) Counseling and Student Support Services (6%)
- (9) Alameda Students in Charter Schools (3-4%)
- (10) Technology (5%)
- (11) Adult Education (4%)\*
- Accountability (1.5-2%)

\*Changed to 0% by Board approval in October 2015

# 2016-17 Measure A Staff Report

6

## **Three Primary Points About This Year's Staff Report**

1. AUSD remains highly reliant on the \$12 million collected per year via Measure A. It is the second-largest stream of revenue coming into the district.
2. Measure A has among the highest levels of oversight for any parcel tax in the State.
3. This is the last year of Measure A. Measure B1 begins in July, 2018.

# 2016-17 Measure A Staff Report

7

## Revenues and Expenditures

Description	Budget Adoption	1st Interim	2nd Interim	Actuals
	Budget (7/2016)	Budget (10/2016)	Budget (1/2017)	Actual (6/2017)
Beginning Balance (7-1-16)	\$ -	\$ 41,754	\$ 41,754	\$ 41,754
Revenue	\$ 12,091,628	\$ 12,091,628	\$ 12,119,686	\$ 12,117,378
Possessory Interest	79,900	79,900	79,900	60,525
Unrestricted Contribution	-			
Prior Year Revenue	-	-	27,181	\$ 27,180
Accounts Receivable Write Off	-	-	-	
Total Available for Expenditures	\$ 12,171,528	\$ 12,213,282	\$ 12,268,521	\$ 12,246,838
Total Expenditures	\$ (12,171,528)	\$ (12,213,282)	\$ (12,268,521)	\$ (12,211,513)
<b>Total Ending Balance 6-30-17</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 35,325</b>

# 2016-17 Measure A Staff Report

8

Measure A Categories	% Allocated In Ballot Measure	% Spent In 2016-17
1. Maintaining small class sizes (25:1 in K-3)	13-14%	14.2%
2. Maintaining high-quality elementary schools	7-8%	7.2%
3. Secondary school choice initiative and AP courses	7-8%	7.0%
4. Programs to close the achievement gap	15-16%	16.1%
5. High school athletic programs	4%	4.0%
6. Enrichment programs	9-10%	9.8%
7. Attract and retain excellent teachers	25-26%	26.5%
8. Counseling and student support services	6%	5.1%
9. Alameda charter schools	3-4%	3.0%
10. Technology	5%	5.0%
11. Adult education*	4%	0%
Accountability and fiscal transparency	1.5-2%	1.1%



# 2016-17 Measure A Staff Report

9

## **Adult Education Allocation**

Under Board Policy 3221, AUSD's Board of Education can make changes in Measure A allocations in the event of "severe fiscal emergency" or "changed funding circumstances."

In 2015, the State re-funded Adult Education, which resulted in AUSD receiving a \$480,000 Adult Education Block Grant. Staff recommended that the funds allocated to that category be re-distributed to the three largest Measure A programs:

- Attracting and retaining excellent teachers
- Programs to close the achievement gap
- Small K-3 class sizes

The Board of Education approved this on October 27, 2015

# 2016-17 Measure A Staff Report

10

## **Next Steps**

- 2017-18 Measure A Oversight Committee begins meeting in February, 2018.
- 2<sup>nd</sup> interim 2017-18 report, as well as recommendations for 2018-19 expenditures, will be presented this spring.
- Measure A sunsets June 31, 2018.
- Measure B1 goes into effect July 1, 2018.

# 2016-17 Measure A Staff Report

11

## **Reminder**

- The Measure A Oversight Committee should be made up of 11 community members.
- We have received one application for the 2017-18 committee. (Board to vote on this at a future meeting.)
- We are still looking for two members.